

CCSA Industrial Working Group

15/07/2025
14:00 (GMT)



Agenda

	Time	Topic	Speaker
1.	14:00	Introductions & Housekeeping	Yanxi Zhou
2.	14:10	CCSA Working Group structure updates	Yanxi Zhou
3.	14:15	CCSA policy overview	Beth Hebditch
4.	14:35	CCSA consultation updates	Yanxi Zhou & Beth Hebditch
5.	14:40	Working group discussions	All Industrial Working Group members
6.	14:55	AOB and next meeting date	Yanxi Zhou

Introductions & Housekeeping

- Round introduction of members
- CCSA competition law notice
- Agenda review

Yanxi Zhou



House keeping & Introductions

- Slides & Recording will be available for members after the meeting.
- CCSA Competition Law Policy notice is attached to the meeting invite and available on the CCSA website.
- If you are not speaking, please mute your microphone.
- Please **raise your hand** if you wish to comment, you will be invited to come off of mute, if you can also turn on your camera.
- Please also pose any **comments in the chat** and these will be picked up by the secretariat.
- **Introductions** of members joining the call.

CCSA Working Group structure updates

Yanxi Zhou

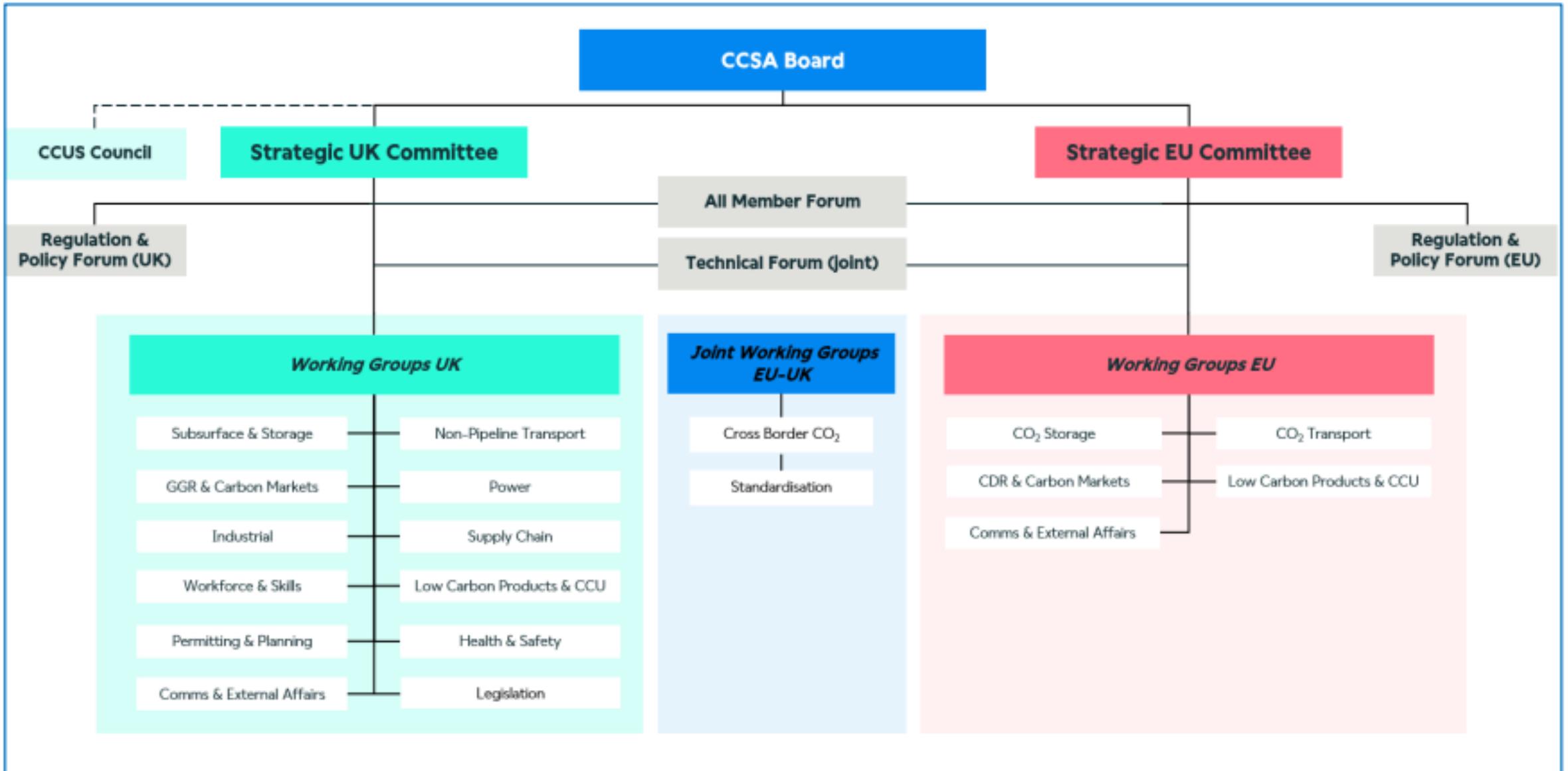


New CCSA Working Group Structure

Based on member feedback, we are implementing a revised working group structure to better cover key topics, enhance input, and provide timely, relevant information.

- As of 1st April 2025, this “*Industrial Working Group*” has been established.
 - This will be a UK-focused Working Group.
 - Terms of Reference will be shared with members in due course.
 - The group will convene 3-4 times per year to reflect the growing work in this area.
 - In the meantime, if you have any questions, please contact Yanxi Zhou (UK Policy Officer) yanxi.zhou@ccsassociation.org
- You can find the full update on the CCSA’s working group structure [here](#)

New CCSA Working Group Structure



CCSA Policy overview

- **Policy updates: Spending Review, Infrastructure Strategy, Trade Strategy, Industrial Strategy**
- **Policy mapping: timeline of expected policy updates**

Beth Hebditch



Policy Updates

[11 June] CSR & key CCUS Funding Announcements

- **£9.4 billion capital funding allocated over the Spending Review period**
- Funding to build out **East Coast Cluster** and **HyNet** (North East Wales & Merseyside) and fill storage capacity
- Development funding for Acorn and Viking CCS; final investment decision this Parliament, subject to readiness and affordability
- Focus on filling existing storage capacity and advancing Acorn and Viking CCS
- This funding contributes toward the £21.7bn commitment to Carbon Capture made last October for the next 25 years

[19 June] Infrastructure Strategy

- Reconfirms £9.4bn for CCS Support and £500m for hydrogen infrastructure
- £725 bn of Government Funding for Infrastructure over the next decade.
- Reasserts importance of CCUS in industrial decarbonisation.
- NISTA to Publish New Infrastructure Pipeline Portal



Policy Updates

[23 June] Industrial Strategy Headlines & Clean Industries Sector Plan

- ‘**CCUS inc. GGRs**’ identified as one of six “**Frontier Clean Energy Industries**”
- Reaffirms £9.4bn in capital budgets over the spending review period.
- Welcomes the industry-led voluntary ambition of 50% UK local content for CCUS across the Value Chain from 2030.
- Commits to working with the EU to agree a regulatory framework for enabling cross-border CO₂ .
- Supports the development of a Hydrogen & CCUS Skills Curriculum
- Targets public investment including £1 bn GB Energy Clean Energy Supply Chain Fund and confirming £27.8bn National Wealth Fund, with at least £5.8bn targeting CCUS.

[26 June] New Trade Strategy inc. support for Clean Energy Exports

- Mutual recognition of professional qualifications
- Strengthening of clean energy and green trade agreements
- Increased funding for UK Export Finance



Status of UK CCUS

Hynet and ECC

- Oct 24: £21.7 billion, over 25 years, to support 5 projects between Hynet and East Coast Cluster.
- FIDs:
 - Dec 2024 Net Zero Teesside (NZT) Power and Northern Endurance Partnership (NEP)
 - March 2025 Liverpool Bay

'Filling the Storage Capacity'

- Part of £9.4bn in the Spending Review to build out projects to fill the transport and storage infrastructure
- **Awaiting Publication of Project Negotiation List**

Viking and Acorn

- Part of £9.4bn for development funding for Acorn and Viking CCS.
- Final investment decision this parliament, subject to readiness and affordability.
- **Discussions ongoing in relation to next steps**

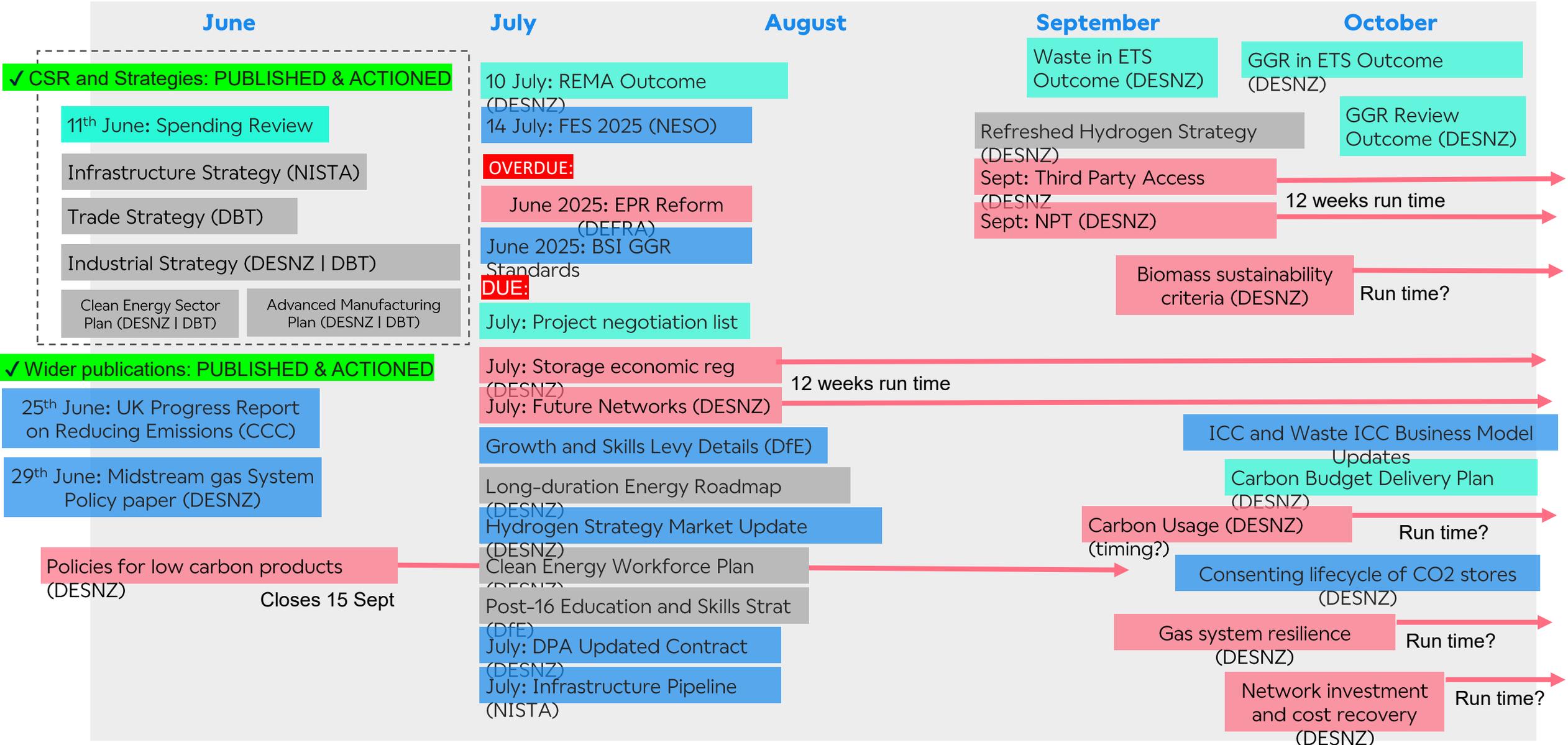
Other UK Clusters and Projects

- Market transition consultations expected second half of this year
- National Wealth Fund (NWF) engaged with sector. Last week, NWF announced a £28.6 million equity investment in the Peak Cluster, a significant step forward in decarbonising the UK's cement and lime industries through CCUS.
- **Needing transparent and predictable allocation frameworks.**
- **Development of wider market drivers - E.g. Cross-Border, GGRs, UK ETS and CBAM, low carbon product markets**



Policy Mapping: timeline of expected policy updates

Decision / outcome	Consultation / Call for Evidence
Paper / publication	Plan / strategy



CCSA consultation updates

- **Consultation overview**
- **Low-carbon product consultation**
- **Other avenues for influencing policy**

Yanxi Zhou & Beth Hebditch



CCSA Consultations Updates

Consultation submitted

We cover a broad perspective of industrial CCUS, including GGRs, NPT of CO₂, low-carbon products development, etc. For the detailed CCSA response resources, please visit the CCSA website.

- **Invest 2035: Industrial Strategy**
- **SAF RCM: approach to industry funding**
- **Hydrogen policy**
- **Steel Strategy: Plan for Steel**

Ongoing consultation: Growing the market for low-carbon industrial products: policy framework

- The CCSA will be responding to this consultation; if you have any initial input, please send to sophie.deijkers@ccsassociation.org, who is leading the CCSA consultation response to it.
- Reminder: the CCSA UK Low-carbon Product Working Group will happen at the end of August. If you want to be involved, please subscribe/email sophie.deijkers@ccsassociation.org.

Other avenues for influencing policy:

- DESNZ expert groups on business model development
- The CCSA has made several submissions collating member feedback on the evolution of the ICC Business Models, including a letter submitted to Senior DESNZ officials this year.

CCSA Working Group discussions

- Terms of reference for the group
- Co-Chairs and future meetings

Yanxi Zhou



Terms of reference for the group

Objectives

- Convene experts from technical, regulatory, commercial and legal perspectives to develop a detailed understanding of the UK's evolving industrial CCUS landscape.
- Develop common industry positions and influential policy papers to shape CCUS policy development.
- Identify risks, technical challenges and administrative barriers to help work towards a streamlined policy and regulatory landscape.
- Respond to Government consultations with a unified industry voice to influence the development of UK Industrial CCUS.
- Disseminate information and materials to raise the profile of UK CCUS Industrial developments within the CCSA membership and, where appropriate, across the wider industry and broader CCUS landscape, including:
 - **CCUS Industrial Business Model development**
 - **Low-carbon product and hydrogen**
 - **Greenhouse Gas Removals (GGRs) and carbon markets**
 - **Clean energy industries**
 - **Cross-Border CO2**
- Provide a trusted, industry-led forum that Government and external stakeholders (e.g. DESNZ, DfT), can readily engage for detailed policy expertise.
- Ensure alignment with external groups and international initiatives

Members' suggestions welcome

Co-chairs & Future Meetings

Co-chairs of working groups at CCSA

There may be between 1 – 4 Co-Chairs, to be determined by working group members.

- Chairing working group meetings. In the case of Co-chairs, this may be done on a rota.
- Agreeing the agenda and workstream of the working group with the CCSA secretariat.
- Holding the working group members and CCSA secretariate accountable to the agreed workstream.
- When requested, providing updates to the wider CCSA membership on working group progress.
- Where appropriate, and requested, representing the working group at relevant meetings or events outside of the CCSA, such as with relevant officials or parliamentarians.

Members' volunteer to be the co-chairs welcome

CCSA Industrial Working Group meetings

- Working Group meetings are held at least three times a year, spaced appropriately throughout the calendar year. Additional meetings may be scheduled at the request of working group members, subject to agreement by both the Chairs and the CCSA Secretariat.
- Ad-hoc meetings may also be convened as needed to respond to specific issues or developments.

Members' suggestion on topics covered welcome

AOB & Conclusions

- Next meeting date
- Call for open co-chair position
- AOB

