

CCSA Supply Chain Working Group Meeting

Tuesday 20th May 2025



House Keeping & Introductions

- This meeting is being recorded.
- Slides & recording will be available for members after the meeting.
- CCSA Competition Law Policy notice is attached to the meeting invite and available on the CCSA website.
- If you are not speaking please mute your microphone.
- Please **raise your hand** if you wish to comment, you will be invited to come off of mute, if you can also turn on your camera.
- Please also pose any comments in the chat and these will be picked up by the secretariat.

Agenda

	Time	Topic	Speaker
1.	10:00	Introductions & housekeeping	Max Musing - CCSA UK Senior Policy Officer
2.	10:05	CCSA updates and new working group structures	Max Musing - CCSA UK Senior Policy Officer
3.	10:20	Forward plan for the group and policy review	All attendees
4.	10:40	AOB	All attendees



CCSA communications

We are changing the way we send CCSA Working Group & Forum email and invitations, allowing members to opt in and out of meetings and distribution lists.

- ✓ Please ensure you **add the new additional domain to your safe sender list** in your email platform: email.ccsassociation.org
- ✓ In the interim we are continuing to use outlook to directly distribute meeting invites.
- ✓ Going forward we ask members to **download the iCal file from our emails and add it to your calendar.**



If you're planning to attend, please download the iCal and accept the meeting invite 📧

[Download the iCal](#)

You are receiving this invite as you are subscribed to the CCSA members mailing list. You can update your subscriptions to CCSA mailings lists via the [Manage preferences](#) link below.

Carbon Capture & Storage Association, (CCSA), London, Brussels

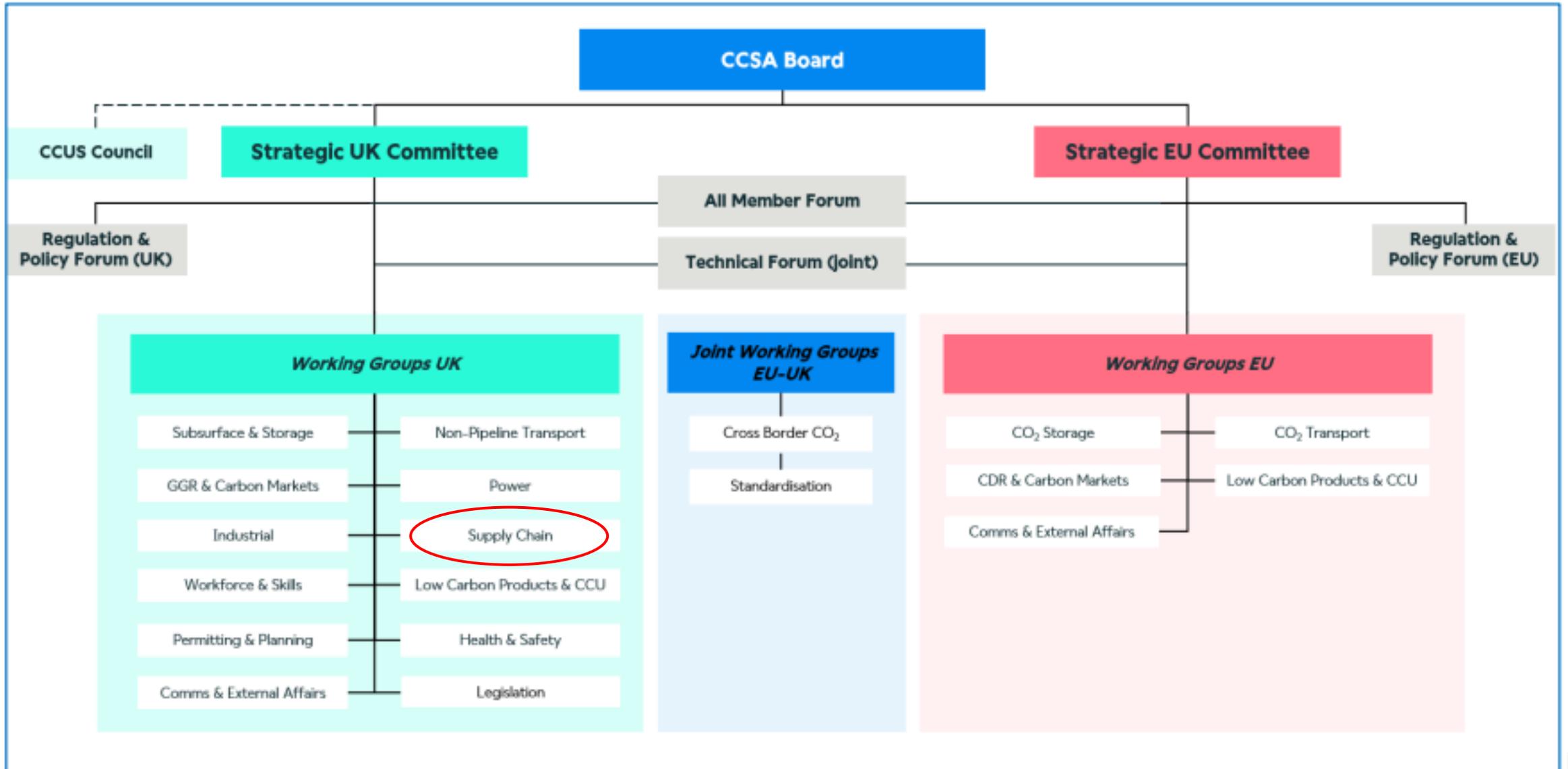
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New CCSA working group structure

Based on member feedback, we are implementing a revised working group structure to better cover key topics, enhance input, and provide timely, relevant information.

- As of 1st April 2025, this working group will remain the “**Supply Chain Working Group**”
 - This will be a UK focussed Working Group, although EU elements can be brought in.
 - In the longer-term, a dedicated EU supply chain working group could be formed.
 - The final updated Terms of Reference will be shared with members shortly.
 - The group will convene on a ‘needs basis’ (likely 3-4 times per year) to reflect the growing work in this area.
- You can find the full update on the CCSA’s working group structure [here](#)

New CCSA Working Group Structure



Co-chairs can be selected this group

- **There is one co-chair position open for this group.**
- The co-chairs of the Working Group shall be representatives of full member organisations.

Role of the Co-Chair

1. Providing input on the working group objectives and workplan.
2. Influencing the organisation and running of working group meetings, as well as the opportunity to sit on the strategic committee and steer the wider work of the CCSA.
3. Helping to lead programmes of work which the group undertakes.
4. Attending/moderating the working group meetings (typically up to 2 hours in length), being available for discussions on meeting agendas, and occasionally discussions on working group activities on relatively short notice.
5. In total this would typically amount to no more than 6 hours of time commitment each quarter.

DRAFT – Revised Terms of Reference for the Supply Chain Working Group (SCWG)

Mission

The Working Group comprises individuals drawn from the broader membership of the CCSA, whose aim is to discuss and knowledge share, and develop ideas to support the development of UK supply chains, whilst identifying priority areas for further development.

Role

The Working Group has the following roles:

- Lead the development of supply chain policy to accelerate the deployment of CCUS.
- Identify risks, technical challenges, administrative barriers, and innovation opportunities to drive sector growth.
- Provide or facilitate the provision of expert opinion on issues related to UK CCUS supply chains.
- Work with DESNZ, DBT and wider stakeholders to ensure a roadmap for CCUS supply chain activities can be established.
- Develop common industry positions and publish influential policy papers to shape CCUS policy development.

Resources

- Members' time and costs, as provided by their employers (where appropriate).
- Administrative and secretariat support from the CCSA.
- External resources as required and as approved by the CCSA Board.

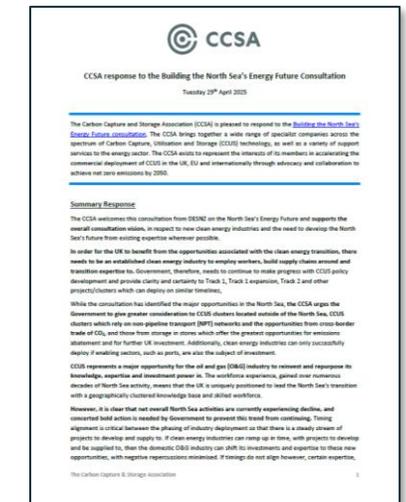
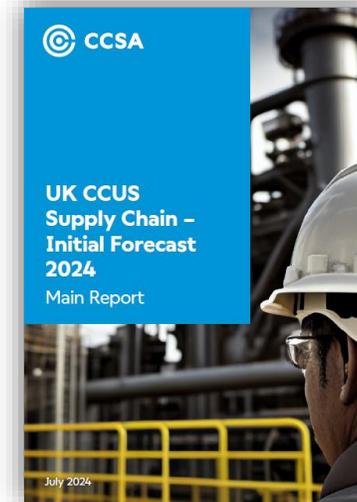
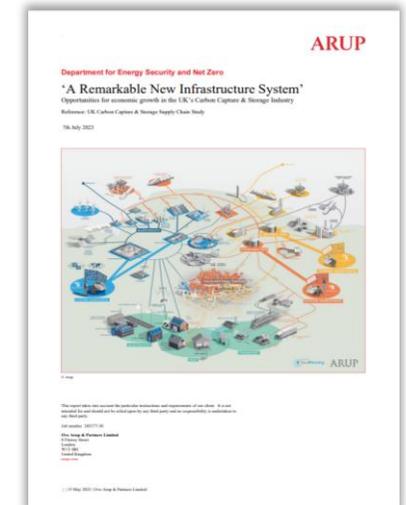
Recap on Work and Forward Workplan for the Group

All Attendees



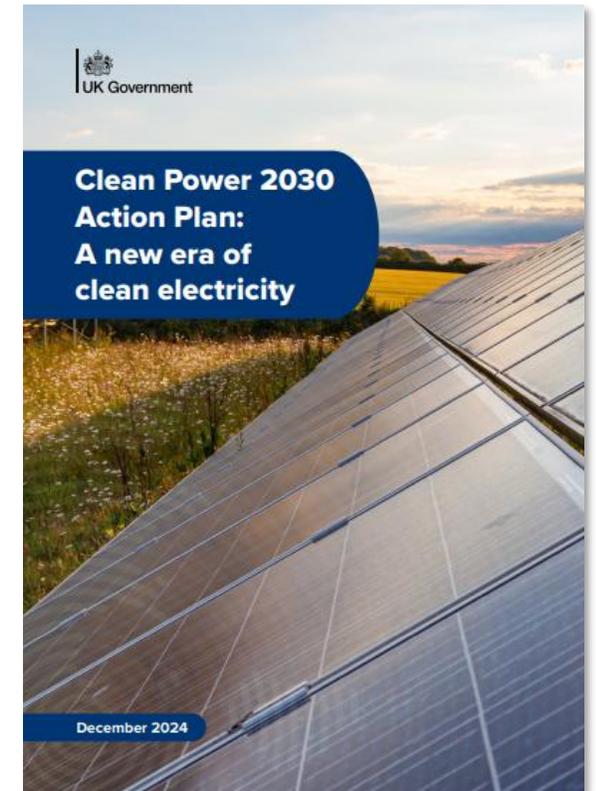
Recap on the CCSA's Supply Chain Work

- Mid 2023 – **CCUS Supply Chain Good Practice Guidance.**
- Late 2023 – **Supply chain capability and capacity mapping for HMT;** work which preceded the GIGA Fund.
- Mid 2024 – **CCUS Supply Chain Initial Insights Report.**
- 2023 - 2024 - **Parliamentary inquiry responses.** e.g. securing the domestic supply chain.
- 2023 - 2025 – **Consultation responses.** e.g., GIG CfE, Building the North Seas Energy Future, Industrial Strategy.
- 2023 - 2025 – **Ongoing engagement with Government** including: DESNZ, Scot Gov, GBE.
- 2023-2025 – **Ongoing engagement with various stakeholders** including OEUK, HUK, NAMRC, NSTA, The Crown Estate, NISTA, NESO



Government Priorities – and Local Content

- Various organisations / Government departments are looking at supply chain development.
- We understand that **local content is a critical consideration** for the Government – it may form an integral element of the industrial strategy - alongside increased supply chain resilience.
- **Government procurement policy** looks to be under review - insight
- A lot of the Governments supply chain development focus has been on **Offshore Wind**.



Future work planning and priority setting

Specific CCSA projects

- *CCUS Supply Chain Action Plan 2025*
- **CCUS Industry Supply Chain Commitments: Round 2**
- *CCUS Supply Chain Taxonomy*
- *Supply Chain Guiding Principles*
- **CCUS Supply Chain Contracting Strategies & Terms and Conditions**
- **CCUS Supply Chain Good News Stories**
- *Local Content Definitions*
- *Demand Aggregators for CCUS and Supply chain directories*
- *A Joint Venture approach to CCUS deployment*
- *CCUS Supply Chain Sustainability*
- *CCUS Supply Chain Accreditation*
- **CCUS Supply Chain Capability and Capacity Mapping**

Dedicated CCSA workshops



Department for
Energy Security
& Net Zero



National Infrastructure
& Service Transformation
Authority



Final Questions & AOB

- **AOB**
- **Next Steps**
 - Revised ToR's to be distributed with the group for comment.
 - Secretariat to draft a programme plan for future work and distribute it to the group.
 - Members to highlight any other priority areas.
 - Members to note their interest in becoming co-chairs for this group.
- **Next Meeting Dates:** TBC for 2025

