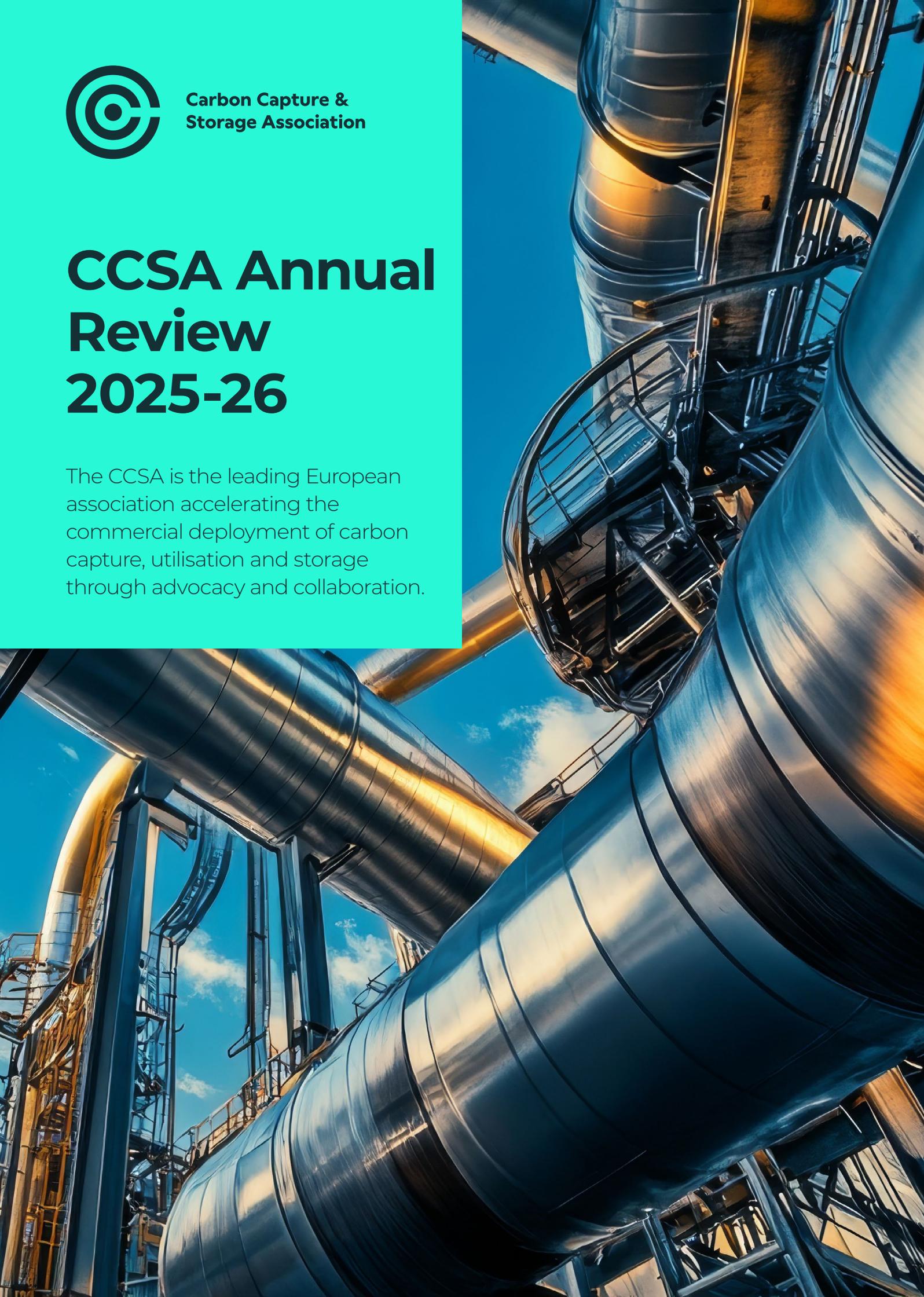




**Carbon Capture &
Storage Association**

CCSA Annual Review 2025-26

The CCSA is the leading European association accelerating the commercial deployment of carbon capture, utilisation and storage through advocacy and collaboration.





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CEO Foreword

2025-26 has been another defining point for the Carbon Capture, Utilisation & Storage (CCUS) sector across the UK and Europe. It has been characterised by real momentum, growing ambition and tangible progress towards commercial deployment.

Our members have continued to invest, innovate and engage, helping to advance projects, shape policy and lay the foundations for a self-sustaining CCUS market. In parallel, the Carbon Capture and Storage Association (CCSA) team has worked tirelessly to represent the sector, provide trusted evidence and analysis and support members through a period of significant policy development, regulatory change and market design. This collective effort has been central to the progress achieved to date.

“Across Europe, the CCUS market is now growing, driving work focused on shared infrastructure, industrial demand and cross-border cooperation.”

In the UK, five projects have now reached financial close: first from the East Coast Cluster - Net Zero Teesside Power and the Northern Endurance Partnership - and then from HyNet - Liverpool Bay, the Padeswood Cement Plant and Encyclis' Protos Energy-from-Waste plant. Further work is now underway to fill up the first stores with the HyNet project negotiation list published and recently launched East Coast Cluster: Teesside Selection Process underway. The Acorn Project and Viking CCS have been committed development funding with ambition to reach financial close this Parliament and a growing portfolio of other clusters and projects are in development. Across the UK's industrial heartlands, including Merseyside, North Wales, Teesside, the Humber, Scotland and Derbyshire and Staffordshire, capture plants are set to break ground, with supply chains scaling up and new jobs being created. CCUS is moving from policy to real-world deployment.



Olivia Powis
CEO of the CCSA

The UK's first successful trial carbon dioxide (CO₂) injection was undertaken by Perenco, which holds one of the 22 CO₂ storage licences currently in progress in the UK. In December 2025, the North Sea Transition Authority launched the second licensing round, with a view to awarding licences in early 2027. The scale-up we've all been working towards is truly underway.

Progress in these projects demonstrates increased financial confidence in the CCUS industry, with private capital emerging alongside standardised business model contracts and structured private finance models. New markets are also developing, with voluntary and compliance carbon markets and growing demand for low-carbon products creating supportive revenue streams for CCUS projects and enabling a route to a self-sustaining market.

Across Europe, the CCUS market is now growing, driving work focused on shared infrastructure, industrial demand and cross-border cooperation. The Longship project was launched in Norway in June 2025, with the Northern Lights transport and storage project commencing CO₂ injection in August. Longship includes the world's first carbon capture facility in the cement industry at Heidelberg Materials' Brevik plant, which has already filled its first year's order book, highlighting strong demand for low-carbon products.

European Union Member States have also committed funding to support CCUS deployment. This includes new funding commitments in Germany, alongside Final Investment Decisions (FIDs) in Denmark, as well as cross-border cooperation agreements and regulatory progress - particularly in CO₂ transport and carbon removals frameworks.



Further momentum is also emerging in Sweden, where the Bioenergy with Carbon Capture and Storage (BECCS) Stockholm project, being developed by Stockholm Exergi at its Värtan facility, will capture and permanently store up to 800,000 tonnes of CO₂ annually in collaboration with the Northern Lights project. Supported by €180 million from the EU Innovation Fund, Swedish state support and voluntary offtake agreements, the project is expected to begin commercial operation by January 2029.

The opportunity ahead is enormous for Europe. Europe's CO₂ storage capacity is a natural resource that can anchor a new era of clean industrial growth. It can protect thousands of existing jobs and industries, create new skilled jobs across Europe, attract billions of euros in private investment and export storage service to European emitters.

Across the world, the progress is striking. The Global CCS Institute's 2025 report showed there are now 77 commercial facilities in operation worldwide - up 54% from 2024, 47 facilities under construction and more than 600 in development across the Middle East, Americas, the Asia-Pacific region and India, China, Africa and Europe. That is the fastest period of growth this industry has ever seen.

Geopolitical uncertainty, global competition for capital and energy and product security all create headwinds. It is therefore vital that we work collaboratively as an industry and with governments to ensure that the UK and Europe have stable policy, investable business models and a clear route to market for projects.

I would like to thank all of our members for your continued support, engagement and collaboration. Your expertise, insight and commitment underpin everything we do, and the achievements to date reflect the growing influence and maturity of the CCUS community.

“The Global CCS Institute’s 2025 report showed that there are now 77 commercial facilities in operation worldwide.”

In this report, we set out key developments across the UK and Europe during the financial year 2025–26, alongside highlights of the CCSA's work. We will continue working with members, governments and stakeholders to build on this momentum and support the delivery of CCUS at scale, addressing the challenges ahead and enabling long-term growth.

Olivia Powis
CEO of the CCSA





Membership

During the 2025-26 membership year, CCSA membership continued to grow, with new organisations joining from across the CCUS value chain.

Membership & Organisational Growth:



124
members
at the end of 2025-26.



15
new members in 2025-26,
with strong growth in
European membership.



5
new strategic members;
Enagas, Harbour, Holcim,
Spirit and Total Energies.

In 2025-26, we delivered for members:

65

consultation
& inquiry
responses

45

member
briefings

74

external
speaking
engagements

65

Working group
& task subgroup
meetings

10

publications
& papers

65+

MP & MEP
engagements

2

annual
conferences

35

member events
& roundtables

100+

Press
statements

750

stakeholder
meetings

6

webinars

45k

social media
followers

Our new members

RIVAN





CCUS Landscape in 2025-26: Major UK & Europe Developments

Significant progress was made in the development of the UK’s CCUS sector, with major policy decisions, project milestones and infrastructure developments advancing deployment across multiple industrial regions.

UK Developments:

- Ⓢ Building on the **£21.7bn support package** announced in 2024 to support **HyNet** and the **East Coast Cluster** over 25 years.
- Ⓢ **£9.4bn was secured in the Spending Review** for this Parliament to support ‘filling the stores’ at **HyNet** and the **East Coast Cluster**, as well as committed development funding for **Viking CCS** and the **Acorn Project**, with the intention of reaching financial close this Parliament, subject to readiness and affordability.
- Ⓢ Financial close was achieved for the **Northern Endurance Partnership** and **Net Zero Teesside Power** in the **East Coast Cluster**, as well as **Eni’s Liverpool Bay, Padeswood CCS** and **Encyclis’ Protos Energy Recovery Facility** in **HyNet**.
- Ⓢ **Construction of the Northern Endurance Partnership is now around 25% complete**, with over £1 billion in UK sub-contracts awarded by major contractors and more than 200 companies engaged across the UK supply chain. The project has also supported skills and workforce development, including **£1 million invested in local training and 175 young people supported into clean energy careers**, alongside a growing team based at Innovation Central in Darlington.



The Acorn Project at Grangemouth, Scotland

- Ⓢ The **HyNet Expansion Project Negotiation List was published**, with five priority and five standby projects entering development discussions with Government. The CCSA continues to press for a clear connection pathway and robust review process for standby projects.
- Ⓢ A **market engagement exercise was launched for the East Coast Cluster** to assess future demand and wider market interest in the Teesside network. This led to **East Coast Cluster’s Teesside selection process launched in Q1 2026**, with the CCSA actively engaging with the Department for Energy Security and Net Zero (DESNZ) on its launch.
- Ⓢ **Ofgem approved additional development expenditure** by the **Northern Endurance Partnership** to appraise expansion stores in 2025–2026.
- Ⓢ The **Humber Capture Project Market Survey was conducted and received 35 submissions**. It was open to projects seeking pipeline or non-pipeline transport (NPT) connections (including projects seeking cross-border CO₂ storage) to the East Coast Cluster Humber network, the Endurance Store, the Bunter Closure Stores or the Viking CCS store.



Northern Endurance Partnership in the East Coast Cluster



- ⦿ The **Peak Cluster** secured **£28.6m equity investment from the National Wealth Fund for its CO₂ pipeline to Morecambe Net Zero**, with a route to market and Final Investment Decision (FID) expected this Parliament.
- ⦿ **Perenco** concluded the **UK's first CO₂ injection test for CCUS** as part of Project Poseidon.
- ⦿ **Eni's Bacton CCS** project drilled the **first appraisal well** under the North Sea Transition Authority (NSTA)'s first CO₂ storage licensing round.
- ⦿ **The NSTA** ran the **UK's second carbon storage licensing round**, with 14 locations available for high-quality applications.
- ⦿ Multiple emitter projects entered **Front-End Engineering Design (FEED)** and secured Development Consent Orders, advancing capture site development ahead of route-to-market decisions.
- ⦿ The Government published the **Independent Review of Greenhouse Gas Removals (GGRs)**, chaired by **Dr Alan Whitehead CBE**, highlighting the critical role of engineered removal technologies such as **Bioenergy with Carbon Capture and Storage (BECCS)** and **Direct Air Carbon Capture and Storage (DACCS)** in delivering the UK's net zero targets and recommending the development of a GGR Strategy and an Office for GGRs.



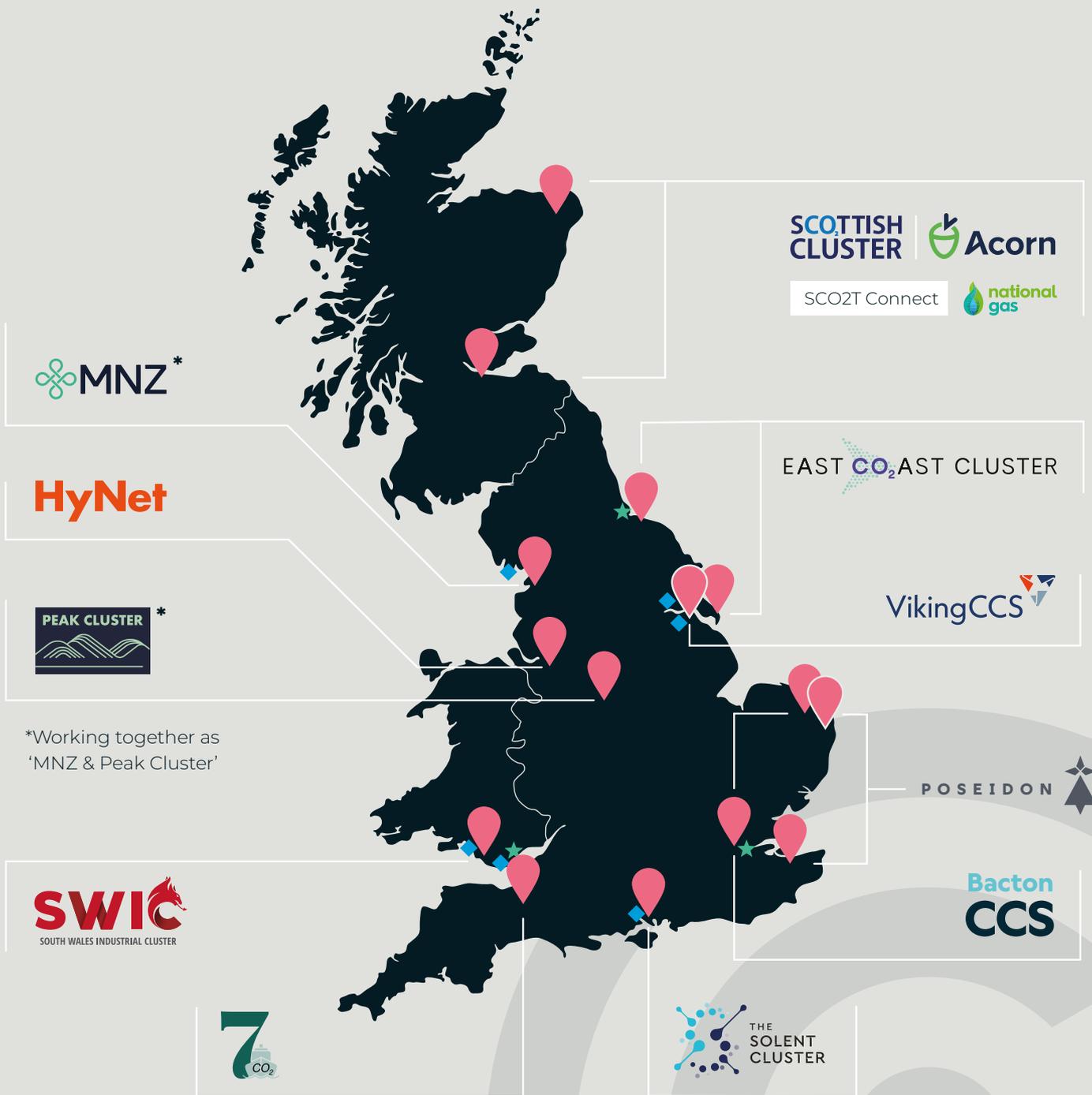
Morecambe Net Zero (MNZ)

- ⦿ **Olivia Powis** joined the **North Sea Future Board**, chaired by the UK Government's **Michael Shanks MP**, Energy Minister, alongside **Chris McDonald MP**, Industry Minister, and **Gillian Martin MSP**, Cabinet Secretary for Climate Action and Energy.
- ⦿ **The Northern Endurance Partnership** signed a lease with **The Crown Estate** for the UK's first commercial-scale seabed lease for permanent offshore CO₂ storage and associated pipeline infrastructure.





UK CCUS Clusters



*Working together as 'MNZ & Peak Cluster'

Supportive Infrastructure

◆ Navigator Terminals - multi-model CO₂ terminals

★ ABP Ports with developing CCUS infrastructure



Europe Developments

Significant progress was made across Europe in the development of CCUS, with new projects advancing, policy frameworks evolving and funding programmes supporting deployment.

- Several commercial-scale CCUS projects reached FID, including **Northern Lights Phase 2 (Norway)**, **Porthos (Netherlands)**, **Greensand (Denmark)**, **Stockholm Exergi's BECCS project (Sweden)**, **Hafslund Oslo Celsio's Klemetsrud Energy from Waste with CCS (WECCS) (Norway)** and **Fluxys' C-Grid carbon dioxide transport network (Belgium)**.
- Commissioning took place at **Heidelberg Materials' Brevik cement plant with carbon capture in Norway**, set to be the world's first full-scale carbon capture facility in the cement sector.



Northern Lights Phase 2 in Norway



Stockholm Energi BECCS in Sweden



Greensand in Denmark

- Northern Lights Phase 2 secured €131 million from the Connecting Europe Facility**, expanding CO₂ transport and storage capacity from 1.5 million tonnes per annum (Mtpa) to over 5 Mtpa from 2028.
- The **European Commission launched a public consultation in October 2025** on new carbon dioxide market and infrastructure legislation, with a legislative initiative expected later in 2026.
- The **European Union Innovation Fund** awarded €2.9 billion to 61 net zero projects, prioritising industrial-scale carbon capture, utilisation and storage across sectors including cement, refining, hydrogen and chemicals.
- Several large-scale carbon capture projects progressed across Europe, including the **Ravenna carbon capture and storage hub (Italy)**, **Heidelberg Materials' Anthemis project (Belgium)**, **AirvaultGOCO₂ (France)**, **DREAM (Italy)** and **HuCCSar (Poland)**.



- Development of CO₂ transport infrastructure progressed, including **Gasunie advancing pipeline construction for the Porthos project** and **Fluxys C-Grid being designated as the carbon dioxide transport network operator in Flanders.**
- Germany amended its Carbon Dioxide Storage Act** in November 2025 to enable offshore storage and support the development of a national carbon management strategy.
- Denmark’s carbon capture and storage tenders progressed**, including a contract awarded to Ørsted for CO₂ capture, transport and storage and support awarded through Denmark’s Negative Emissions Carbon Capture and Storage Fund.



Gasunie Porthos project in The Netherlands



Ørsted CCS in Denmark

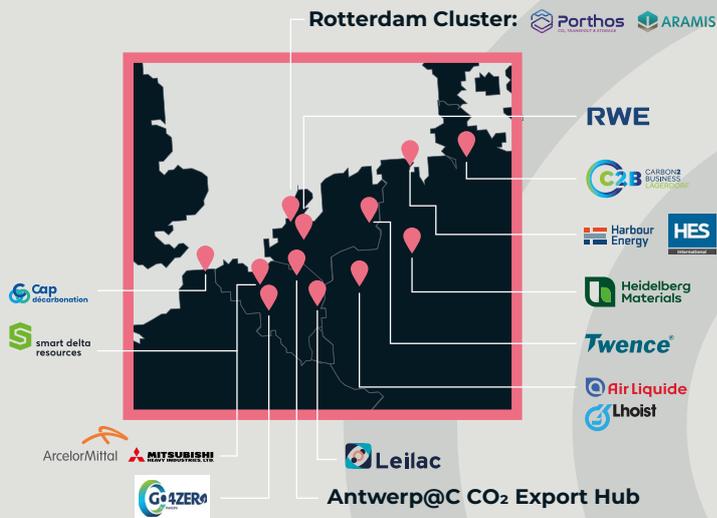
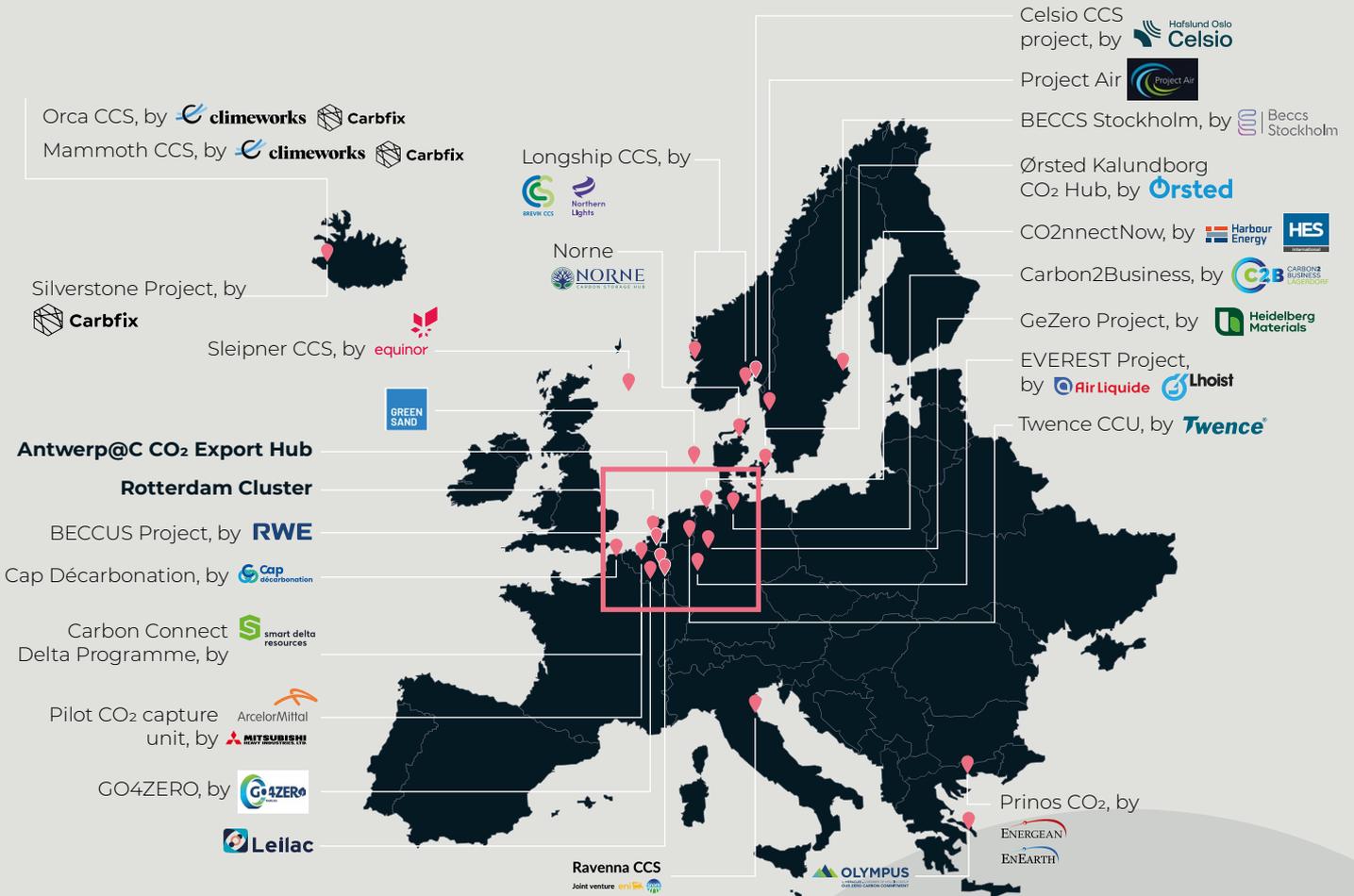
- The **European Union Carbon Removals Certification Framework** advanced, with implementing regulations adopted and the first certified removals expected later in 2026.
- Horizon Europe 2025–2027** allocated €389 million to carbon dioxide removal research and innovation calls, while the **LIFE Programme** offered €28 million for carbon removal mitigation projects.
- The Hellenic Hydrocarbons and Energy Resources Management Company (HEREMA)**, Greece’s competent authority for licensing geological CO₂ storage, announced that the storage permit for **Prinos CO₂** has been granted to project operator **EnEarth Greece.**



Prinos CO2 for EnEarth Greece



CCUS Projects in Europe





Cross-border CCUS Markets



The CCSA's advocacy has been instrumental in progress towards a Europe-wide CO₂ storage market, including:

- ⦿ **United Kingdom ministerial roundtables and a meeting with President Ursula von der Leyen's cabinet** on the CCSA's report, *Accelerating a Europe-wide CO₂ Storage Market*.
- ⦿ Engagement with the **Delegation for relations with the UK in the European Parliament** and the **UK's All-Party Parliamentary Group (APPG) on CCUS**.
- ⦿ The CCSA received a positive letter from **Commissioner Maroš Šefčovič** confirming that both the European Union and the United Kingdom are committed to progressing quickly with ETS linkage discussions.
- ⦿ The **European Council** granted the **European Commission** a mandate to begin EU-UK ETS linkage negotiations.
- ⦿ A draft **CCUS collaboration statement** was circulated for EU Member State review.
- ⦿ An **EU-UK commitment to conclude ETS linkage negotiations** by the next EU-UK Summit.
- ⦿ Ongoing negotiations on arrangements under the London Protocol to **facilitate cross-border transport of CO₂** for offshore geological storage.



Advancing EU–UK cooperation on CCUS and ETS linkage

The CCSA led on a joint letter on European Union–United Kingdom Emissions Trading System (EU–UK ETS) linkage negotiations, supported by more than 55 signatories, with responses from European Commissioners Dan Jørgensen and Maroš Šefčovič, and UK Government’s Michael Shanks MP, Energy Minister.

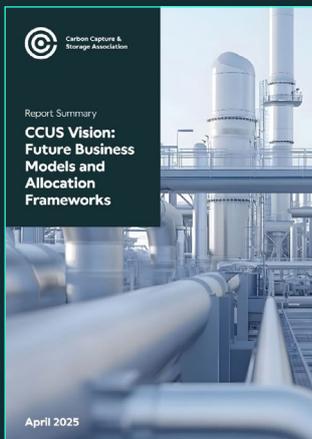
The letter called for accelerated EU–UK cooperation on CCUS, including ETS linkage, cross-border CO₂ transport and storage arrangements and a dedicated joint working group under the Trade and Cooperation Agreement.”

List of Signatories





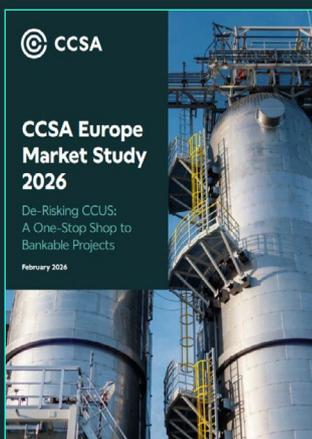
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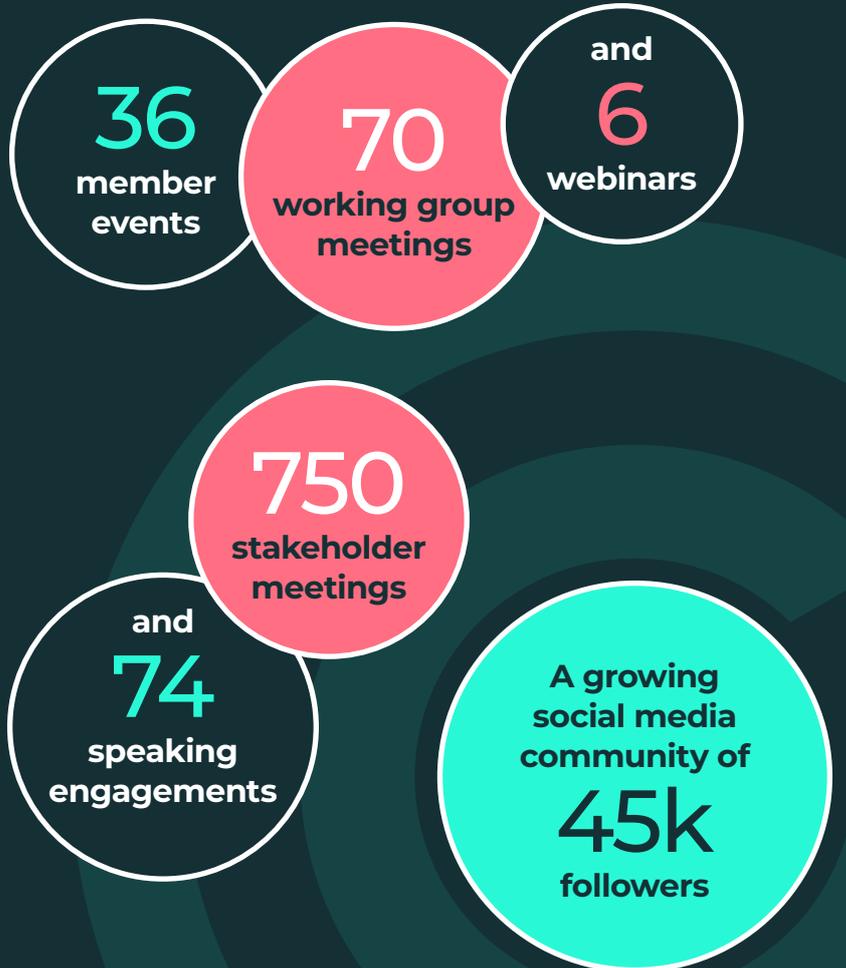
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CCSA Publications and Thought Leadership

The CCSA published four major reports contributing to policy development and industry dialogue:

1. [Driving Cost Reductions and Value for Money in CCUS](#)
2. [Potential Future Funding Allocation Frameworks](#)
3. [CCUS UK Delivery Plan Update 2025](#)
4. [CCSA Europe Market Study 2026](#)

Alongside these publications, the CCSA published Spending Review and Autumn Budget submissions and continued to provide a platform for industry collaboration and engagement:





UK & EU Policy Developments

The CCSA produced a wide range of policy papers, consultation responses and briefings, supporting the development of CCUS policy across the UK and Europe.

UK Policy Engagement:

8+ position and feedback papers, including:

- ⦿ Carbon Capture and Usage (CCU)
- ⦿ Industrial Carbon Capture (ICC) (including EfW) and GGR business models
- ⦿ Environmental permitting for CCS
- ⦿ CCUS planning barriers

30+ briefing notes and member updates on key publications, including:

- ⦿ Industrial and Infrastructure Strategies – identified ‘CCUS including GGRs’ as one of six Frontier Clean Energy Industries
- ⦿ Clean Energy Jobs Plan
- ⦿ Comprehensive Spending Review
- ⦿ Independent GGR Review
- ⦿ Carbon Budget 7 & Growth Delivery Plan
- ⦿ Post-16 Skills & Education White Paper
- ⦿ Consenting lifecycle for offshore CO₂ storage
- ⦿ Integration of GGRs in the UK ETS
- ⦿ Infrastructure Strategy
- ⦿ Hydrogen Summer Update to Market
- ⦿ UK CCUS Funding Landscape 2025 Update
- ⦿ DNV Energy Transition Outlook 2025
- ⦿ UK Steel Strategy
- ⦿ Scotland’s Climate Change Plan 2026-2040

54+ responses to consultations, calls for evidence and inquiries, including:

- ⦿ UK ETS expansion
- ⦿ CCUS future network strategy
- ⦿ Evolution of economic regulation for CO₂ storage
- ⦿ Growing markets for low-carbon industrial products
- ⦿ Seventh Carbon Budget
- ⦿ Environmental Permitting Reform
- ⦿ Industrial transition in Scotland
- ⦿ Welsh Government Preferred Policy on CCUS
- ⦿ North Sea’s Energy Future
- ⦿ GGR Call for Evidence
- ⦿ Ensuring Fair Access to CO₂ Infrastructure
- ⦿ Gas Shipper Obligation
- ⦿ Carbon Border Adjustment Mechanism (CBAM) Draft Legislation
- ⦿ Raising integrity for Voluntary Carbon and Nature Markets
- ⦿ Modification of CO₂ TRI license conditions
- ⦿ New and amended NSTA fees
- ⦿ Hydrogen blending into the GB gas transmission network
- ⦿ Scotland’s Draft Climate Plan
- ⦿ British Industrial Competitiveness Scheme
- ⦿ Biomass Sustainability Framework
- ⦿ Great British Energy Market Engagement



EU Policy Engagement:

14

Position papers & briefings on:

- ⦿ EU CO₂ transportation infrastructure
- ⦿ Lead markets for low-carbon products
- ⦿ Integration of Carbon Dioxide Removal (CDR) into EU ETS
- ⦿ Joint position: European Carbon Management Dialogue: Cross-border infrastructure and development in the North Sea Region
- ⦿ Net Zero Industry Act (NZIA) reaction on oil and gas obligations
- ⦿ Clean Industrial Deal
- ⦿ Multiannual Financial Framework
- ⦿ European Market Overview
- ⦿ Innovation Fund 2025 selected projects
- ⦿ Greenhouse gas emissions savings from low-carbon fuels
- ⦿ COP30: Key Outcomes & Implications
- ⦿ Industrial Carbon Management Forum outcomes
- ⦿ Industrial Accelerator Act and leaked versions
- ⦿ Factual summary report on CO₂ transport consultation

18

EU consultations on:

- ⦿ The new State aid Framework accompanying the Clean Industrial Deal Communication
- ⦿ Carbon storage – oil and gas producers' contributions to the EU's 2030 storage objective
- ⦿ Verification of carbon removals, carbon farming and carbon storage in products
- ⦿ Industrial Decarbonisation Accelerator Act - speeding up decarbonisation
- ⦿ EU ETS review for maritime, aviation and stationary installations
- ⦿ European Grids Package
- ⦿ Aviation – EU air services rules (revision)
- ⦿ ENTSOG Annual Work Programme (AWP) 2026
- ⦿ Carbon Removals and Carbon Farming Regulation (CRCF) implementing acts
- ⦿ European Climate Law amendment
- ⦿ Methodologies for certifying permanent carbon removals
- ⦿ EU's next long-term budget (Multiannual Financial Framework)
- ⦿ CO₂ Transport infrastructure and markets call for evidence
- ⦿ CO₂ Transport infrastructure and markets consultation
- ⦿ DG ENER Study on CO₂ transportation infrastructure
- ⦿ Update of the governance of the Energy Union and climate action (ongoing)
- ⦿ National targets and flexibilities in the EU climate policy framework after 2030 – review (ongoing)
- ⦿ Legal framework for the possible use of international carbon credits towards the 2040 EU climate law target (ongoing)



External Affairs

The CCSA has maintained an active external affairs programme across the UK and Europe, engaging with ministers, parliamentarians, policymakers, regulators and the media.

This included senior political engagement, parliamentary activity, media outreach and participation in major industry and policy events.

UK External Affairs:



Senior-level engagement with UK Government Ministers, including **Ed Miliband MP**, Secretary of State for Energy; **Michael Shanks MP**, Energy Minister, who co-chairs the CCUS Council with Olivia Powis and chairs the North Sea Future Board, and delivered the keynote at the CCSA's UK Conference; **Chris McDonald MP**, Industry Minister, who delivered the keynote at our Winter Reception and attended our skills roundtable; and **Katie White MP**, Climate Minister, who delivered the keynote at our President's Reception.



Ministerial participation in the CCSA's events, skills roundtables and international engagement, including COP30.



Regular meetings with HM Treasury and Department for Energy Security and Net Zero Officials and Advisers.



Regular 1-2-1 MP meetings across all political parties, with MPs tabling Parliamentary questions and seeking to secure debates. **MPs are provided briefing materials ahead of relevant debates and Select Committee sessions.**



Letters to DESNZ and Treasury Ministers calling for policy clarity and long-term certainty for CCUS, low-carbon hydrogen and industrial decarbonisation.



APPG roundtables, site visits and a Ministerial letter on a route to market for projects.



Strong presence at Labour, Conservative and Reform party conferences, hosting receptions and private roundtables.



Proactive media and public affairs activity to champion CCUS, including responses to critical commentary and engagement with major policy reports.



Strong national and specialist media coverage (Financial Times, The Telegraph, The Times, The Guardian, The Daily Mail, The Yorkshire Post, The Scotsman, The i Paper, BBC News, Politico, Energy Voice, gasworld, Carbon Herald, ENDS Waste & Bioenergy, ARD London Radio), alongside expanded digital, podcast and video content.

75

Press releases and/or public statements issued.



EU External Affairs:



Senior-level engagement, including meetings with Cabinet von der Leyen, DG CLIMA, DG ENER and DG GROW.



The CCSA's internal Workshop with DG ENER on CO₂ Transport.



Representing the CCUS industry at the ITRE Committee hearing on CCUS.



Joint letters: Energy Intensive Industries (7 co-signatories), EU-UK ETS Linkage (55 co-signatories); co-signed letters on EU-UK ETS Linkage and on CRCF implementation.



Briefings for Danish and Polish Presidencies; extensive MEP engagement.



Participation in key regional, industrial and policy conferences across Europe.



Country Spotlight events in the Netherlands and Germany with senior national and European political stakeholders.



Breakfast event in the European Parliament hosted by MEP Baljeu on the CO₂ Transport package.



CCSA Country Spotlight, Germany



European Parliament, Strasbourg



Events & Conferences

The CCSA convened a wide range of conferences, receptions and member events, bringing together industry, policymakers and international stakeholders to discuss the development of CCUS.

CCUS 2025 UK Conference

700+ delegates

100+ speakers across **30** sessions.



Keynote: UK Government's Michael Shanks MP, Energy Minister
+ speakers from a large number of countries around the world including Denmark, Norway, Germany, Greece, Italy, US, Canada, Brazil and Indonesia.

- 🎯 **Record satisfaction scores.**
- 🎯 **Strong industry sponsorship and financial performance** – 24 sponsors in total.
- 🎯 **Awards were presented at the conference dinner to:**
 - Lifetime Achievement Award **Andy Brown, Progressive Energy.**
 - Lifetime Achievement Award **Jonathan Briggs, VPI.**
 - Rising Star Award **Laura Gillions, Carbon Clean.**



The CCSA's EU Conference 2025

250+ participants **20+** high-level speakers

Core themes: CCUS in the Clean Industrial Deal, cross-border CO₂ network, CO₂ transport infrastructure, CO₂ storage and the Net Zero Industry Act, CCU development and CDR markets.

EU Winter Reception

120+ attendees

Over 100 stakeholders gathered for networking and launch of the CCSA's Europe Market Study.





President's Reception and UK Winter Reception

150+ attendees



Keynote speakers: UK Government's Chris McDonald MP, Industry Minister, DESNZ and DBT, Kirsty McNeill MP, Parliamentary Under-Secretary of State, Scotland Office; and Clive Maxwell CB CBE, Second Permanent Secretary, DESNZ.



Member Discussion Forums and Member Showcases

150+ attendees

☉ The CCSA held two Member Discussion Forums since 1 April 2025:

20 May, "Latest developments in CO₂ capture technologies", co-hosted with Arup.

16 September, "CO₂ Shipping: Expert insights on delivering the growth potential", co-hosted with ABP – as part of London International Shipping Week.

☉ The CCSA held 9 online Member Showcases, spotlighting a member each time to present their company and activities to all members.

CCUS NGO Forum

☉ The successful CCUS NGO Forum (running since 2022) expanded to include EU NGOs, and held Chatham House meetings last year covering the following topics:

- CCUS funding
- Cross-border CO₂ transport and storage
- Open Forum on CCUS: Perspectives from NGOs
- Carbon Markets and CCUS/CDR
- The CCSA's report "CCUS UK Delivery Plan Update 2025" (UK NGO Forum meeting)
- A flexible and pragmatic approach to CO₂ transport infrastructure (EU NGO Forum meeting)

Country Spotlight Series and International Workshops

100+ attendees each

Netherlands & Germany spotlight event with representatives from several European institutions, including MP Nicklas Kappe, Member of the German Parliament, Norbert Gerner, German Ministry of Economic Affairs and Energy and Dr. Daniel Kitscha, DG CLIMA.



European Industrial Carbon Management Summit

Joint event with other associations working on CCUS in Brussels (CCS Europe, Zero Emissions Platform).

120+ attendees

- High-level speakers included the European Commission (Cabinet of Commissioner for Energy and Housing Dan Jørgensen), MEPs and representatives of national governments.
- Core themes: Net Zero Industry Act, Clean Industrial Deal and Industrial Carbon Management.

COP30, Belém, Brazil

- CCSA sent an official delegation, made up of members and CCSA secretariat.
- The CCSA co-hosted 3 events, including an official CCUS side event with partners IEA GHG, University of Texas at Austin, International CCS Knowledge Centre and Bellona.
- Together with the same partners as above, the CCSA also hosted an official exhibit on CCUS.
- The CCSA's members and secretariat also spoke at a large number of CCUS-relevant events.



Further International Engagement

- MOU signed with Taiwan Institute of Economic Research (TIER) to advance development and promotion of BSI PAS 247 for carbon abated electricity.
- The CCSA attended Clean Energy Ministerial 16 and Mission Innovation, 10 meetings in Busan, Republic of Korea, at DESNZ's invitation. The events convened global ministerial teams to drive collaboration on scalable clean energy solutions, serving as key pre-COP meetings.
- The CCSA presented at International Sustainability Resources & Technology Conference (ISRTC) in Oman, as a guest of the organisers of Oman Sustainability Week.





A Celebration of CCSA Staff



The CCSA continued to grow its team across the UK and Europe, while recognising the achievements and contributions of colleagues across the organisation.

New hires (6):

Thierry Grauwels, Harry McWilliams, Sakshi Ronghe, Inês Bonnet Sequeira, Alexia Stipidis and Marino Varricchio.

Promotions (5):

Stefano Miriello, Beth Hebditch, Despoina Tsimprikidou, Ethan Drake and Liv Trimborn.

The CCSA now totals **21 staff** across UK & EU offices.



Awards



Beth Hebditch, Head of UK Policy, was shortlisted for the **Young Professional Award** at the Energy Institute International Energy Awards 2026, which recognise rising talent across the global energy sector.



Despoina Tsimprikidou, UK Senior Policy Officer, was awarded **Most Outstanding Student** during the IEAGHG International CCS Summer School 2025 in Regina, Canada, a prestigious summer school at the forefront of CCUS education that advances future CCUS leaders.



We were also delighted that our UK conference, CCUS 2025, was nominated for **Trade Association Forum** award, in the category **Event of the year – over 500 delegates**.



Olivia Powis, CEO, was named in the **Women in Trade Associations Powerlist 2026**, recognising 100 women shaping the UK trade association sector.

Looking ahead, the CCSA will continue to work with members, policymakers and international partners to support the development of a thriving CCUS industry across the UK and Europe.



CCSA Board

The Board is responsible for the Association's governance, strategic direction and policy priorities, while representing the interests of members across the CCUS value chain.

During 2025-26, the Board continued to support the CCSA's growth as a leading European voice for CCUS, with increased representation from European industry and across the value chain.

Key developments included:

- 🕒 The CCSA elected its first EU Board members, reflecting its evolution as a European trade association.
- 🕒 The Board continues to reflect the breadth of the CCUS value chain, including capture, transport, storage and industrial users.
- 🕒 Gender diversity on the Board was maintained.



President:
Baroness Liddell



Chair:
Tom Glover
UK Country Chair, RWE

Board members:

Edita Adamcikova

ESG Director, Viridor Energy

Patrick Dixon

Independent

Pierre Girard

CEO, Earlsfield Energy

Phil Hemmens

Special Advisor, Eni (elected 2025)

Ruth Herbert

Managing Director,
Essar Energy Transition

Louise Matthias

Global Head of Government
Relations and Public Policy,
Climeworks

Sophia Northridge

Head of UK Region and
Business Development, Equinor

Shirley Oliveira

Vice President Hydrogen
and CCUS Regulatory Affairs, BP

Amy Ruddock

SVP Sustainable Aviation
and Corporate Development,
Willis Sustainable Fuels

Pieter Tavenier

Director Business Line CCS,
Gasunie (elected 2025)

Paolo Testini

Director CCS and Carbon
Removal Projects Development,
Snam (elected 2025)

Chris Thackeray

Global CCUS Lead, Baringa

George Whittaker

General Manager, Energy Transition,
Bechtel

Simon Willis

CEO, Heidelberg Materials UK
(elected 2025)

Ralph Windeatt

Group Head of Business
Development, Associated
British Ports (re-elected 2025)

The CCSA welcomed five Board appointments in 2025, strengthening European expertise and representation across the value chain.

Departing Board members:

With thanks, the CCSA also recognises Board members who stepped down during the year:

Hannah Bronwin, formerly Director for Business Development, SSE Thermal, and a CCSA Board member for over two years.

Jonathan Briggs, Project Director Humber Zero, VPI Immingham, former CCSA Chair and Board member for seven years.

Tony Tarrant, Manager, Midstream & LNG, Wood Plc, and a CCSA Board member for six years.

Peter Whitton, Managing Director, Progressive Energy, a founding CCSA member, former Chair and Board member for over 20 years.

The CCSA is grateful for their leadership, commitment and contribution to the Association and the wider development of the CCUS sector.



Upcoming Events

We are delighted to announce the dates for the CCSA's two annual flagship conferences:



CCSA EU Conference 30 June 2026

Cardo Hotel, Brussels, Belgium

CCUS 2026 Conference 13-14 October 2026

Central Hall Westminster, London, UK

These conferences are must-attend events in the CCUS calendar for this year, providing unrivalled networking opportunities as well as the chance to hear from senior political figures from the EU, UK, and a number of other countries as well as updates from CCUS projects from around the world and much more.

Contact



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About the CCSA

The CCSA is the lead European association accelerating the commercial deployment of carbon capture, utilisation and storage through advocacy and collaboration.

We work with members, governments and other organisations to ensure CCUS is developed and deployed at the pace and scale necessary to meet net zero goals and deliver sustainable growth across regions and nations.

The CCSA currently has over 120 member companies who are active in exploring and developing different applications of carbon capture, from diverse point sources and directly from air, CO₂ transportation by pipeline and ship, utilisation, geological storage, and other permanent storage solutions, as well as members from management, legal and financial consulting sectors.

ccsassociation.org



Carbon Capture & Storage Association