

CCSA All Member Forum

23 June 2026



Please mute yourself & turn off your camera

Do ask questions in the chat or use the raise your hand function 🙋

The recording of this meeting will be circulated in the Friday Look Back email

Agenda

	BST	CEST	Topic
1.	10:30	11:30	Introduction (5 mins)
2.	10:35	11:35	Membership (5 mins)
3.	10:40	11:40	EU Overview (5 mins)
4.	10:45	11:45	UK Overview (5 mins)
5.	10:50	11:50	External Affairs EU (10 mins)
6.	11:00	12:00	External Affairs UK (10 mins)
7.	11:10	12:10	EU Policy and Projects (15 mins)
8.	11:25	12:25	UK Policy & Projects (15 mins)
9.	11:40	12:40	CCSA Events (10 mins)
10.	11:50	12:50	Q&A (10 mins)
12	12.00	13.00	Close

Introduction

Olivia Powis, CEO



CCSA members

CO₂ Storage



Engineering & Equipment



Power & Industrial



CO₂ Transport & Distribution



Carbon Capture Developers



Financial, Consulting & Others



New CCSA Members

A big welcome to our newest members who have joined the CCSA since the last All Member Forum

- Gungen
- Engie
- Fraunhofer Centre for Applied Photonics
- Kanadevia Inova
- 44.01
- Interconnector -> Fluxys



Kanadevia
INOVA



Membership

Abby Wright-Parkes, Head of Membership



Membership – New Website!

- Same address: www.ccsassociation.org/
- Launched 25 February
- Previous website login does not work
- **NEW:** Website is now connected to our database – enabling members to manage their own contact information (sign-up to working group distribution lists etc)



Please set up your new login details with your work email address at:

<https://www.ccsassociation.org/existing-member-activation/>

**Any queries or help with logging, please email
website@ccsassociation.org**



Membership Communications

Communications

- We use Hubspot & Mailchimp for bulk emails – please check your junk folders and add us to your safe sender lists & encourage your colleagues to do so too

Working Group & Forum mailing lists

- Opt in/out of Working Group/Forum mailing lists with link at the bottom of each email
- If you need to be added/removed from our system please let us know via membership@ccsassociation.org
- No limit to the number of people from your organisation who can receive CCSA communications.



Update email preferences for
abb*****@ccsassociation.org

Choose which emails you would like to receive from Carbon Capture & Storage Association:

English ▼

- ☒ EU - CDR & Carbon Markets Working Group mailing list
Business Models | Voluntary & Compliance Markets | Technologies | Regulation
- ☒ EU - CO2 Storage Working Group mailing list
Storage Capacity | Geological Expertise | Regulation | Standards
- ☐ EU - CO2 Transport Working Group mailing list
Policy | Market Opportunities | Regulation | Transport Modes
- ☐ EU - Comms & External Affairs Working Group mailing list
CCSA Activities | Communications | Public Affairs
- ☐ EU - Low Carbon Products & CCU Working Group mailing list
Market Opportunities | Regulation | Policy | Technologies
- ☐ EU - Policy & Regulation Forum mailing list
Policy | Regulation | CCSA Activities | External Updates
- ☐ EU & UK - CO2 Standards Working Group mailing list

Dates for your diaries



SAVE THE DATES FOR CCSA CONFERENCES

Conference	Location	Date
CCSA EU Conference	Cardo Hotel Brussels	30 June 2026
CCUS 2026 Conference	Central Hall Westminster, London	13 & 14 October 2026

Our conferences are developed with members for the CCUS industry – join over 1000 delegates across these must attend events. Sponsorship packages available. Delegate bookings are open for the EU conference and will shortly open for CCUS 2026

EU Overview

Thierry Grauwels, EU director

Stefano Miriello, EU Deputy Director



Status of EU CCUS

Major milestones

March

- Holcim **Romania** secures EU funding for carbon capture hub

April

- Exxon & Shell Pursue CCS Project Offshore

Germany

May:

- **Denmark:** Aalborg Portland and DEA sign the grant agreement of ~EUR2.2 bn over 15 years. Equivalent to ~EUR117/t CO₂ for 1.25 mtpa. The second contender, Gaia carbon capture declined the partial support.

Regulatory and Policy developments

CO₂ storage potential

March

- **Norway** and **Belgium** Sign Agreement to Enable Cross Border CO₂ Transport

April

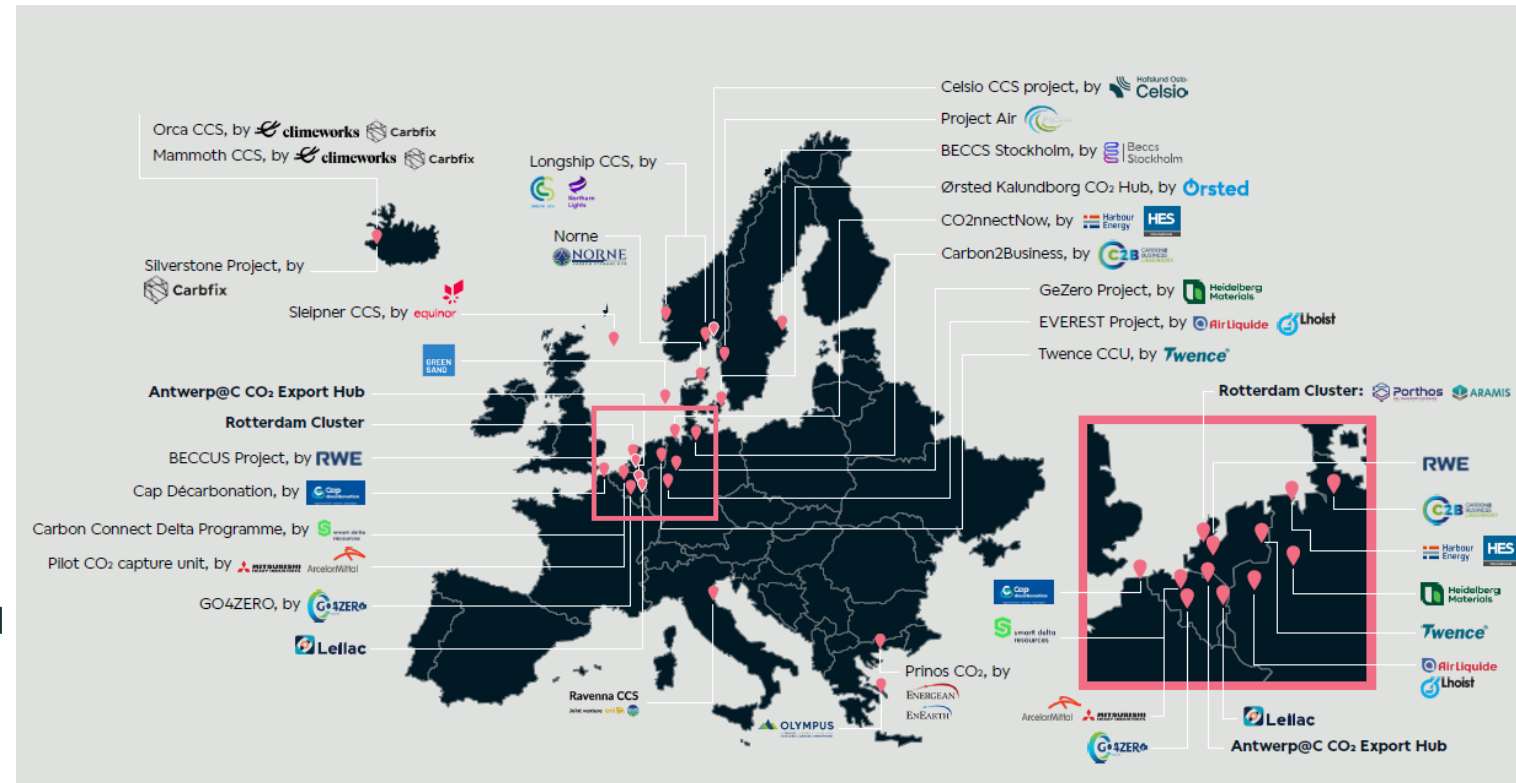
- **Germany** launches €5 billion CCfD scheme with clearer support pathway for CCS

May:

- The EU commission published its first **NZIA** report progress report.
- The EU launched the **Buyer's club**,
- **IAA** combines binding lead markets & public procurement quotas by 2029 but does not address the infrastructure needs

June:

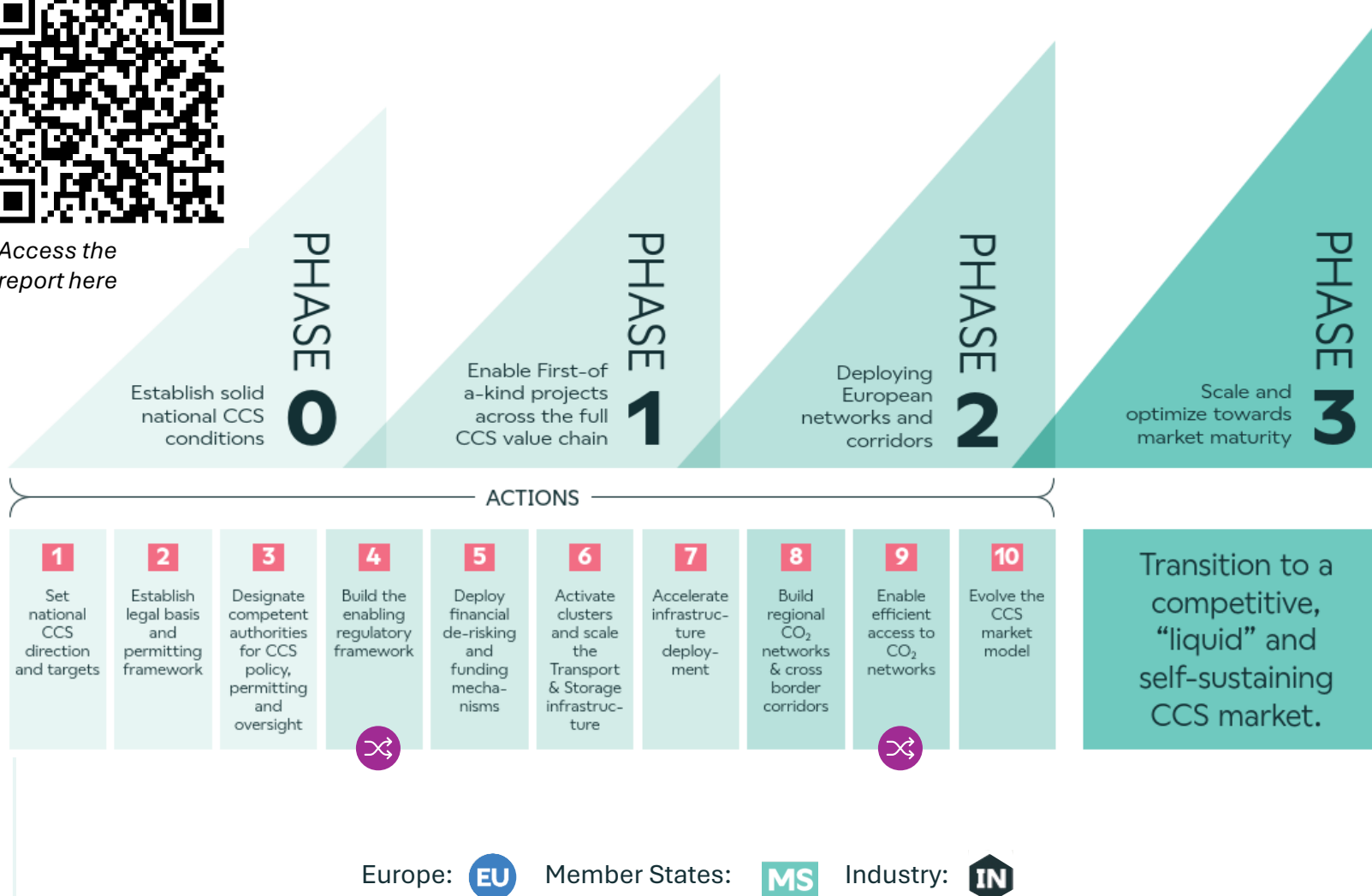
- **UK** and **Belgium** Sign Memorandum of Understanding on the London Protocol



European Market Study



Access the
report here



Thought leadership shaping policy asks

- CO₂ transport consultation
- Industrial Accelerator Act
- Cross Border
- Funding
- Low Carbon Products

Current outreach

- DG ENER Cabinet Commissioner Dan Jørgensen
- Several MEPs (inc. ITRE, INTA & IMCO) and APAs
- Perm Rep: BE, DK, FR, IT, PL, IR, ES, PT
- H2 conference Copenhagen
- World Energy Council & GO4NetZero Conference - Romania
- CCUS Conference Copenhagen
- CATO Spring Event, NL
- Cement Europe

Pending

- CCSA EU conference in June

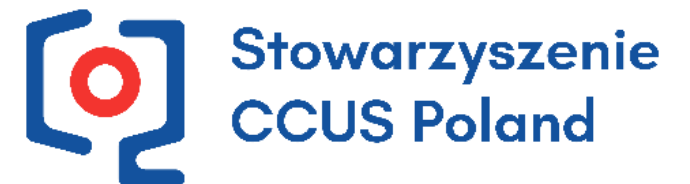
Status of EU CCUS

Political update

- EU ETS revision debate ramping up
- European Commission's Proposal for the Industrial Accelerator Act – Negotiations Starting
- BE-UK MoU to ratify the London Protocol
- NZIA progress report by the European Commission
- Focus on Energy Security & Geopolitics
- EU-UK Summit



CCUS European National Associations Forum



***led by the CCSA**

UK Overview

Mark Sommerfeld, UK Director



Status of UK CCUS

✓ Funding and FIDs Secured

- £9.4bn secured in 2025 Spending Review

• T&Sco FIDs:

- Northern Endurance Partnership
- Eni Liverpool Bay

Capture projects FIDs:

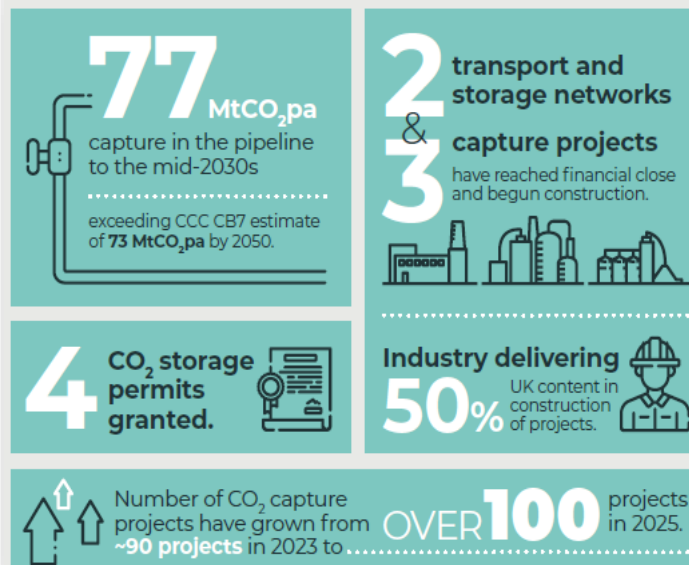
- Net Zero Teesside (ECC)
- Heidelberg Materials' Padeswood cement works, (HyNet)
- Encyclis' Protos Energy Recovery Facility (Hynet)

✓ Next steps

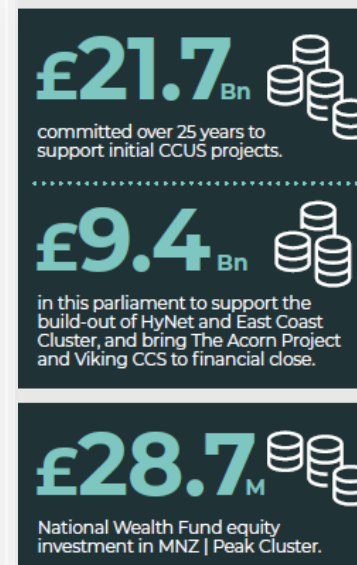
East Coast Cluster

- > 25% of construction complete
- ECC Teesside Selection Process Launched. 1–2 MtCO₂/year of storage capacity available. Closed 10th April.
 - NPT Pathfinder Competition. Closed 12th June.
 - Capacity oversubscribed.
 - Shortlist in Summer, Final list end of year. FIDS 2027.
- Transition Access Agreement introduced
- Humber Capture Project Market Survey complete – 35 responses.

UK achievements



Funding commitments



Between LBCCS and NEP they have awarded £3.5 billion in supply chain contracts, expected to support around 5,000 jobs during construction

Hynet:

- > 25% of construction complete
- Hynet Project Negotiation List (PNL) published: 5 Priority and 5 Standby.
- PNL Review underway to be finalised this summer

Stores:

- NSTA have conducted second carbon storage licensing round. Awards expected in 2027.
- Bids for more than 2 million acres of seabed received
- Existing licenses for stores expire 2027 with likely NSTA extension.

Status of UK CCUS

✓ Viking Project and Acorn CCS – Committed Development Funding

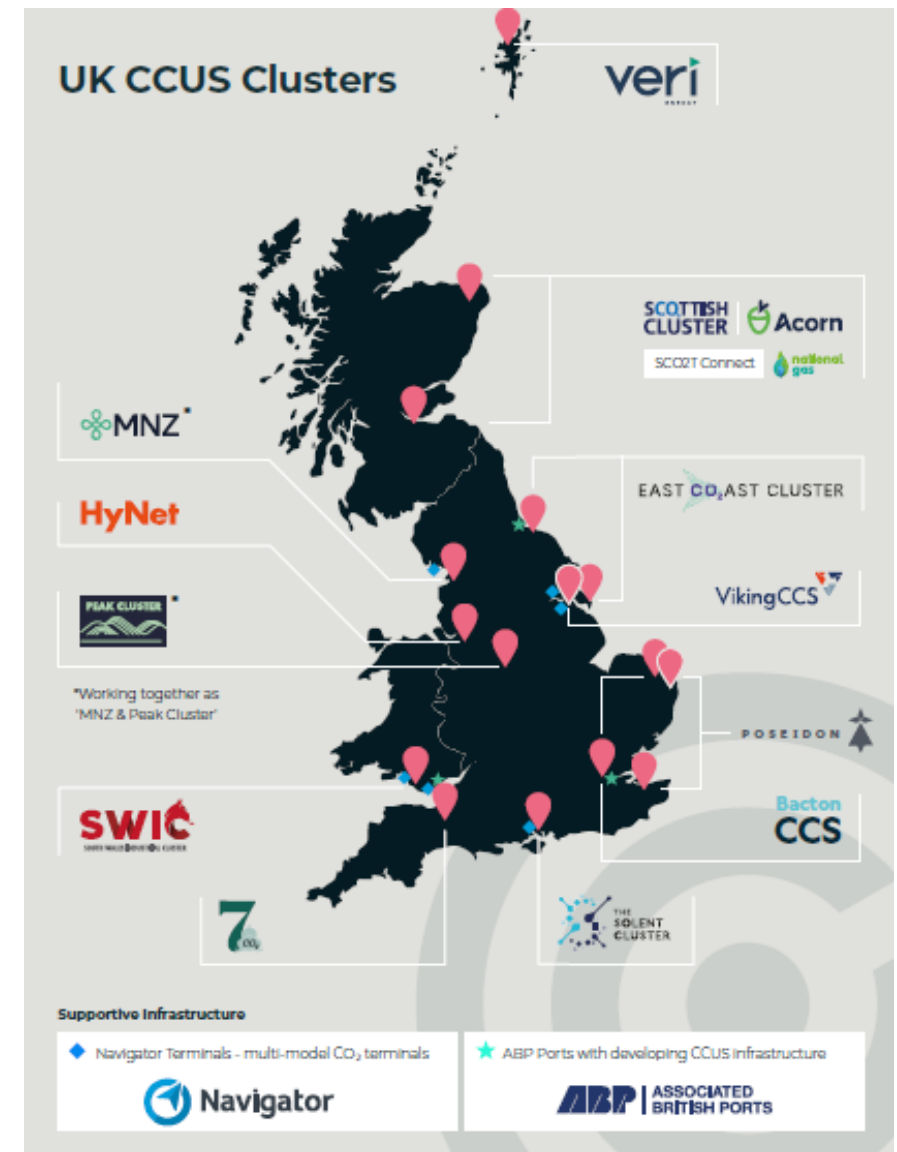
- Development funding committed as part of £9.4bn at spending review.
- Next steps being agreed in bilateral discussions with Government.
- Aiming for Viking final investment decision this parliament, subject to readiness and affordability.

✓ Peak Cluster

- National Wealth Fund invested £28.6 million in equity to support development of Peak Cluster's CO₂ pipeline to Morecambe Net Zero.
- Ambition for FID to be taken this parliament

✓ Other UK Clusters and Projects

- Non-Pipeline Transport consultations complete. Response being considered.
- Call for Evidence on Future Network Strategy and Economic Regulation of CO₂ Storage completed. Responses expected later this year.
- DESNZ Sprint discussions on evolution of TRI and unbundling underway.
- CCSA focus on development of supportive markets – cross border CO₂, GGR, Low Carbon product, Carbon markets, Data Centres.
- Second half of the year focused on developing evidence to support SR27 submission



Wider Market Update

Potential Change of Prime Minister

Defense Spending Live political debate on public spending cuts to fund increases.

CCUS Council

- Emphasis on demonstrating benefits: regional jobs, supply-chain investment.
- Focus on cost reduction, risk, and preparing a strong SR27 case.
- **DESNZ Sprints:** Council discussions leading to market design sprint workshops on areas including TRI, unbundling and CO₂ Spec.

Wider Ministerial Engagement

- 2nd meeting with Treasury Second Permanent Secretary, Jim O'Neil.
- Meeting on NPT with Keir Mathers, Minister for Aviation, Maritime and Decarbonisation, DfT

Cross Border

- Belgium – UK MoU on London Protocol
- EU UK Summit (date TBC), with expected announcement on ETS linkage.

Wider Energy Debate – North Sea Oil and Gas Position

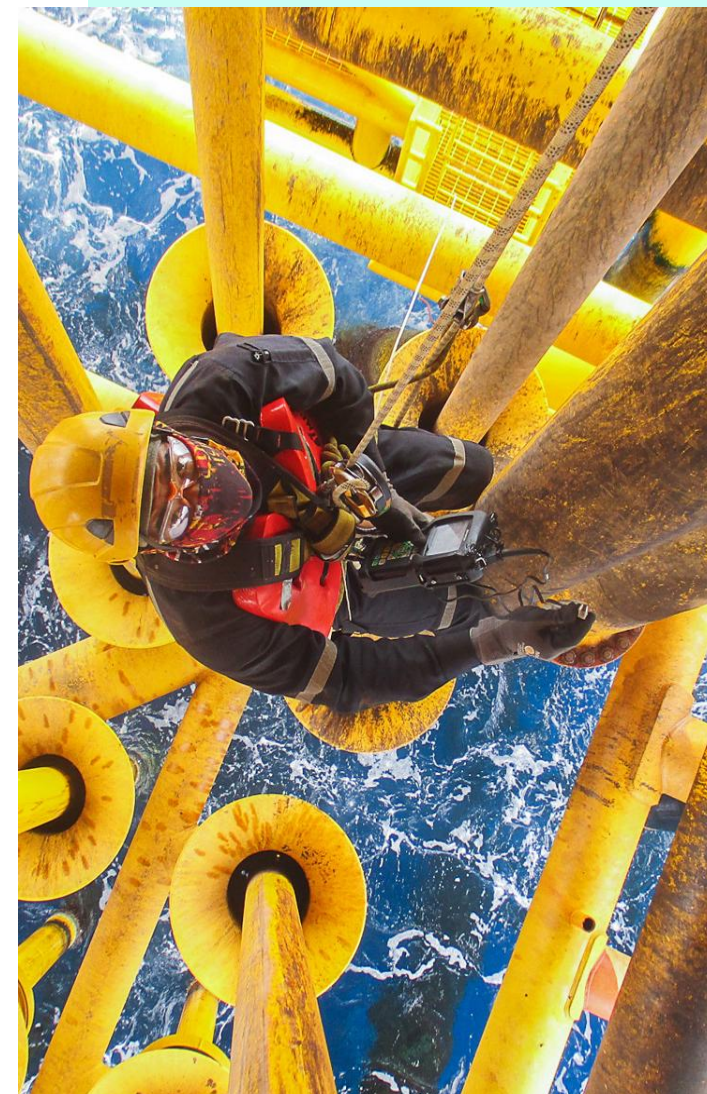
- North Sea transition must protect skills, infrastructure and supply chains

Industrial Decarbonisation

- Still awaiting Industrial Decarbonisation Strategy and Hydrogen Refresh Strategy.

Government and Industry Panels

- **North Sea Futures Board**, Chaired by Minister Michael Shanks, Olivia Powis attending
- **Clean Energy Jobs Steering Group**, Chaired by Secretary of State Ed Miliband and Minister Chris McDonald, Olivia Powis attending
- **CCUS Network Code Panel**, Chaired by Olivia Powis



External Affairs (EU)

Ariadna Lungulescu, EU External Affairs Officer

Francesco D'Apolito, EU Senior Communications
and Events Officer



External Affairs Planning 2026

Q2 2026 - Cypriot Presidency

Events:

- Belgo-British CCUS Forum – 31 March
- EEF Event with Shell, Equinor – 2 June
- BE-UK MoU Signing – 16 June
- **CCSA EU Conference – 30 June**

Key meetings:

- **Philippe Moseley**, Member of the Cabinet of Commissioner Dan Jørgensen, DG ENER

Publications:

- **CO2 Transport Joint Industry Statement – 21 co-signatories**
- **EU-UK ETS Linkage Open Letter – 50+ co-signatories**

Q3 2026 – Irish Presidency

Adoption:

- ETS Review – 15 July

Events:

- **EU-UK Summit – TBC**
- **Country Spotlight Series: Scandinavia – 30 September**

Stakeholder Engagement:

- APAs Briefing in the European Parliament – 9 September (TBC)

Q4 2026 – Irish Presidency

Adoption:

- CO2 Transportation Infrastructure and Markets Package

Events:

- **CCUS 2026 – 13-14 October** (London)
- Country Spotlight Series: Southern Europe – November (TBC)
- CCSA Winter Reception – December (TBC)

Stakeholder Engagement:

- Perm Reps meeting (TBC)

EEF Event – Developing CCUS in Europe: Scaling up CO₂ infrastructure for a clean industrial future

Industry and MEPs exchanged on the status of CCUS projects across Europe, and regulatory needs to unlock the market

- **2 June, European Parliament**
- Attended by **MEPs and European Energy Forum members**
- Organised to influence MEPs ahead of major CCUS-related policies beginning debate in EP later this year
- Presentations of the most advanced projects in EU and across the world highlighted that CCUS is an established technology
- Main discussion points:
 - Availability of CO₂ storage v projected injection needs
 - Long-term need for CCUS
 - Possibility to use captured CO₂
 - Role of Member States in developing the market
 - Permitting and project delivery



Speakers:

- MEP Tonin (EPP, Slovenia)
- **CCSA – Olivia Powis, CEO**
- Shell – Bernhard Koudelka, VP CCS
- Equinor – Martijn Smit, VP Low Carbon Solutions

From paid to earned media

- **2026 goal:** move from paid media (2025 media engagement strategy) to earned media
- Focused efforts to build new and strengthen existing relations with the Brussels media landscape
- In 2026, CCSA EU news items have been picked up by 10+ different outlets; proving the CCSA is increasingly recognised as the voice of the CCUS value chain and a key player in the Brussels bubble.

ENDS
WASTE & BIOENERGY

WORLD
PIPELINES

 **gasworld**

• **contexte**

Carbon
Capture
Journal

edie
driving sustainable business.

BusinessGreen

Carbon
Herald

Utility
Week

External Affairs (UK)

Sara Price, Head of UK External Affairs



Labour leadership

Keir Starmer has announced resignation as Prime Minister and leader of the Labour Party but will stay in post until successor confirmed

Next steps: The National Executive Committee will set out a contest timetable; nominations opening 9 July – closing on 16 July. New leader in place before Parliament returns in September. Increasingly looking like Andy Burnham will not be in contest and therefore in place 17 July.

Contender(s):

- **Andy Burnham MP:** Possible ‘coronation’ unless another candidate(s) comes forward.
- Burnham supportive of CCUS & HyNet, regional reindustrialisation and in favour of closer ties with Europe.
- Wes Streeting no longer standing and now backing Burnham, with media rumours of him or Ed Miliband for Chancellor.
- CCSA has already engaged with potential candidates.

What this means for CCUS:

- Period of policy and decision-making inertia.
- Unlikely rollback of Labour's support for CCUS appears given that the leading candidate supports CCUS.
- Defence spending a threat to DESNZ budget – reports this now delayed to new PM decision and will not be announced before NATO Summit on 7 & 8 July.
- **Reports EU-UK reset summit which was set for 22 July has been postponed, could impact EU UK ETS linkage discussions.**
- We expect Nick Thomas-Symonds, Minister for the Constitution and European Union Relations, to stay in post given the ongoing nature of negotiation.



Political engagement

Political letters and meetings

- **Government / No.10 / Treasury:** [met with] Energy Minister Whitehead, Shipping Minister Keir Mather MP, [wrote to] Darren Jones MP, Lucy Rigby MP,
- **Conservative frontbench:** Claire Coutinho MP
- **Reform UK:** Sarah Pochin MP, Luke Campbell
- **Green Party:** Zack Polanski, Hannah Spencer MP
- **SNP:** [met with] Kirsty Blackman SNP
- **Regional and devolved engagement:** Andy Burnham, John Swinney MSP, Stephen Gethins MSP
- **Are writing to:** Meg Hillier MP



Joint Industry Letters

- **UK-EU ETS linkage:** CCSA + 50 stakeholders
- **Industrial Decarbonisation Strategy:** to Ed Miliband MP > Chris McDonald MP – response received
- **UK manufacturing competitiveness:** joint letter – to Chris McDonald MP – response received

Questions & briefings: Providing MPs with PQ's to table. ESNZ Qs 07/07, Transport Qs 16/07. Sent MP briefing ahead of Adjournment Debate on carbon capture pipeline projects in Cheshire



Workforce & Skills parliamentary reception

- Hosted by Luke Myer MP, Minister Shanks delivered keynote
- 18 apprentices/graduates etc from across the CCUS sector
- Pre-launched the CCSA Workforce & Skills 2026 update



Factsheet refresh

- Updating regional MP factsheets with shorter, clearer and more evergreen messaging
- Supplementary factsheets in development on NPT and cross-border

Political engagement forward look

Supporting CSR27 through External Affairs

Objective: Position CCUS as an enabler of growth, jobs and energy security, backed by evidence, regional proof points and visible momentum.

Positive positioning: Solutions-led offer to Government focused on growth, investment, industrial resilience, jobs and energy security. Aligned with CB7, Clean Power 2030 and the Industrial Strategy.

Safeguarding Government support: Continue to make the economic case to HMT, DESNZ, DBT, DfT and No.10.

Political mobilisation: Targeting MPs in project areas and across political parties. Use case studies, member stories and supply chain impacts to build support.

Media and public cut-through: Increasing proactive engagement through teach-ins, op-eds and regional press.

Campaign assets and channels: Continue to utilise explainers, factsheets, videos. Look to develop UK Supply Chain and Skills Map to make the case clear and repeatable



Upcoming: CCUS APPG NPT roundtable

12:15-2PM on Mon 13 July | Host: Henry Tufnell MP

Focused on the role of ships, rail and road in supporting dispersed emitters, cross-border CO₂ transport and investable NPT

Party Conference

CCSA attending **Labour, Conservative, Reform and Greens**, and are again putting on the ETAC receptions at Labour & Conservatives.

We're exploring a **member sponsored Labour fringe panel event** & possibly a breakfast roundtable.

Themes centred on

Delivering the UK's first CCUS projects: What happens next? OR Industrial decarbonisation and competitive growth. Get in touch if you are interested in sponsorship.



Media

Positive coverage:

- Yorkshire Post, Decarbonisation Technology Magazine, Energy Voice, ETS linkage letter: Gasworld, Carbon Herald, IOM3, Business Green, edie, ENDS Waste, Contexte

Responses to negative media and reports:

- Politico correction, Telegraph letter to editor, preventing negative coverage in Energy Voice following IEEFA report

Video and podcast content:

- Greener UK TV Series is out!
- Sunday 5 July @ 10:00 am on FREEVIEW channel 279, FREELY channel 282 & Talk Talk TV

Campaigns:

- Low-carbon products
- Workforce & skills – vox pops and case studies

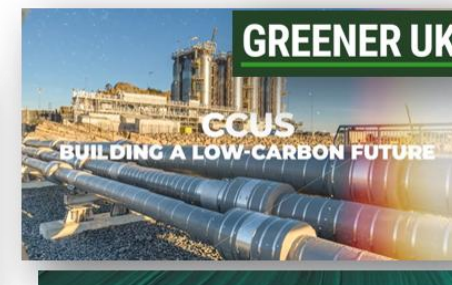
DESNZ request for good news to make case to HMT

Please share your news, as well as any good stats & figures with us so we can promote

DECARBONISATION TECHNOLOGY



GREENER UK



Carbon capture supports growth and the industrial base Britain's defence depends on

Describing the UK's carbon capture utilisation and storage (CCUS) sector as a "vanity project" misrepresents its economic importance (Britain needs weapons, instead it's getting Miliband's carbon capture vanity project, 13th June 2026).

CCUS is an investment in British industry, energy resilience and long-term growth. It enables the decarbonisation of heavy industry – much of which is essential for building defence systems and cannot be fully electrified. It also supports critical supply chains and delivers reliable low-carbon dispatchable power to complement renewables.

The UK's first CCUS transport and storage networks are already being delivered. Liverpool Bay CCS (part of the HyNet cluster) and the Northern Endurance Partnership (part of the East Coast Cluster) are under construction, 25% complete and have awarded £3.5 billion in supply chain contracts, supporting around 5,000 jobs during construction. These are tangible industrial projects, not speculative plans. Furthermore, the first three capture projects are in construction: Net Zero Teesside, a gas power station with CCUS, Padeswood a cement plant in North Wales with CCUS and Protos energy from waste plant in the North West. All of these projects are already creating jobs and economic growth in our industrial heartlands.

Public investment is designed to unlock shared CO₂ transport and storage networks that can serve multiple industries for decades. That early support is how large-scale infrastructure is built, reducing risk, crowding in private capital and anchoring supply chains in the UK.

Globally, CCUS deployment is accelerating. While 77 facilities are operational, the Global CCS Institute reports the global pipeline of projects has grown from 628 to 734 in a single year. The underlying engineering and technology is proven and is being scaled across Europe, North America, Asia and the Middle East.

The UK is well positioned to lead, with substantial North Sea storage capacity and offshore energy expertise. CCUS could add £8 billion per year to the UK economy by 2030, as well as support 50,000 jobs and generate £94 billion in GVA by 2050 if it is deployed at scale. It is also consistently identified by the Intergovernmental Panel on Climate Change and the Climate Change Committee as essential to credible net zero pathways, particularly for hard-to-abate sectors.

Britain needs both strong industry and strong energy security. CCUS delivers both, supporting competitiveness, resilience and investable infrastructure.

Yours sincerely,

Olivia Powis
CEO of the Carbon Capture and Storage Association

Carbon Capture and Storage Association

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The next case study in our CCUS Workforce and Skills series highlights the role of CATCH UK in helping build the skilled workforce needed for industrial decarbonisation in Yorkshire, Lincolnshire and the Humber regions... more

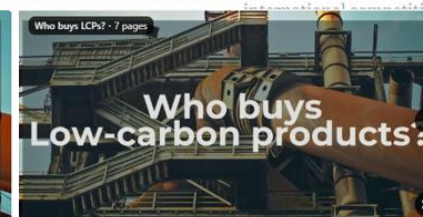
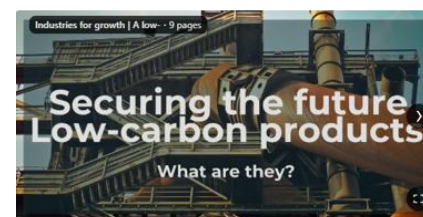


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THE YORKSHIRE POST

Decline in industrial production leaves UK exposed to global shocks, industry leaders warn

Trade bodies representing manufacturers, including Fuels Industry UK and the Carbon Capture and Storage Association (CCSA), said more must be done to protect British businesses from unfair



EU Policy and Projects (incl Working Groups)

Alberto Sanchez Miravalles, EU Policy Manager



Consultations – Q2-2026 overview

Recently completed consultations	Date
National targets and flexibilities in the EU climate policy framework after 2030 – review	4 May
Legal framework for the possible use of international carbon credits towards the 2040 EU climate law target	4 May
Revision of the benchmark values for free allocation of emission allowances	8 June
Industrial Accelerator Act - speeding up decarbonisation	18 June
Feedback on the Industrial Accelerator Act	18 June

Open (soon) consultations	Date
Certification methodologies for carbon storage in long-lasting products	Q4
Post 2030 framework consultation	TBC
European Hydrogen Strategy	Q2
Impact assessment on CO2 Transportation regulation	Q4
Public Consultation on the T&C of the Industrial Decarbonisation Bank	Sept 26

Please contact alberto.sanchez@ccsassociation.org if you would like to find out more, or feed into, any of these open consultations / submissions



Policy meetings: fora, working groups and positioning calls

Previous EU policy meetings

- ✓ 15 April: EU Regulation & Policy Forum
- ✓ 9 June: Comms & External affairs (EU)
- ✓ 15 June: Low Carbon Products & CCU WG (EU)
- ✓ 18 June: CDR WG (EU)

Upcoming EU policy meetings

- 29 June EU Regulation & Policy Forum
- 15 July: CO₂ Transport Working Group
- Q3/Summer:
 - CO₂ Storage WG
 - Technical Forum (EU & UK)

Through our working groups, members have the opportunity to engage with key stakeholders and policy-makers, such as:

- *European Commission*
- *NGOs and other associations*
- *National governments*

The CCSA has open positions for co-chair nominations in Working Groups (CO₂ Transport, Low Carbon Products)

- France – DGEC Consultation on CO₂ Transport Regulation
 - NaTran's position

NaTran has a regulated vision in the long term for carbon pipeline networks (option 2)

- Transparent & Non-Discriminatory Third-Party Access is **absolutely** necessary, along with a **forward-looking** approach to **planning** and **sizing** of infrastructures.
- A flexible and progressive regulation approach (see the growing maturity of the CO₂ market): Exemptions, with a limited duration, could initially be authorized by the Regulator to allow the launch of the first projects.
 - Network usage tariffs may be negotiated at first (under economic supervision by the Regulator) before becoming regulated once the market has sufficient diversity and number of actors to be mature.
 - The definition of financial and non-financial mechanisms to fully launch these infrastructures and balance risks among all stakeholders.
 - The **CRE** is the natural regulator for this type of infrastructure, as the industries that need to decarbonize are connected to electricity, CH₄, H₂, and CO₂ networks.
- There must be a strong vertical separation between the actors in the CCUS value chain, with transport infrastructures on one side and capture technologies, emitters, and storage operators on the other (accounting separation being sufficient for the latter).
- Conversely, synergies are expected between horizontally integrated infrastructures (notably CH₄, H₂ & CO₂ networks).

2026/03/12

France – DGEC Consultation on CO₂ Transport Regulation

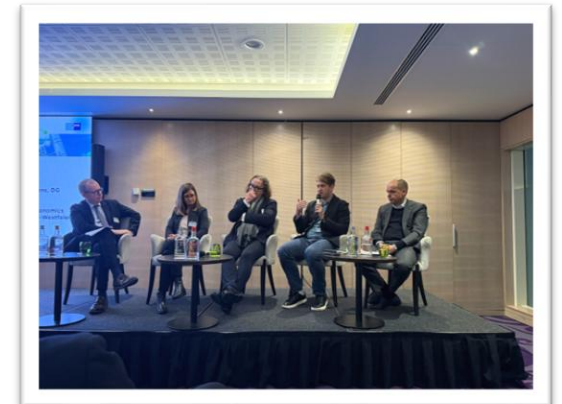
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Wider policy engagement

The EU team has represented our members at several meetings, committees & roundtables Q2 2026:

- Cato Spring event, Utrecht, NL
- Co2Geonet Open Forum, Venice
- CRCF Days, Brussels
- CEN 5° Plenary meeting, Milan
- 6th Go Net Zero Energy Summit, Bucharest
- 7th European Conference Hydrogen & P2X 2026, Copenhagen
- World Energy Council – Romania – FOREN 2026, Bucharest
- CO2 Shipping & Terminals conference, London
- UK-Belgium MoU on Cross-Border T&S, Brussels



Policy developments, publications, and outputs

Several briefings and updates have been issued to members to summarise and synthesise key policy developments:

- ✓ Joint Industry Statement on CO₂ Transport
- ✓ Joint Statement on Low-Carbon Hydrogen
- ✓ CRCF Briefing
- ✓ CRCF Days Briefing
- ✓ CCSA Market Overview Update May 2026
- ✓ CCSA briefings on the IAA (4)
- ✓ UK-Belgium MoU Briefing

In addition, we are actively working on:

- CCSA Market Overview - next iteration
- EC report on storage progress target - NZIA



Joint workstreams (EU & UK)

Ariadna Lungulescu, EU External Affairs Officer

Alberto Sanchez Miravalles, EU Policy Manager



Open Letter – EU-UK ETS Linkage Timeline & Deliverables

The CCSA-led Letter gathered 50 signatures from across the value chain and the whole European geography

Context:

- EU & UK expected to **reach a deal on ETS linkage at the next Summit (TBC)**
- Both sides confirmed both publicly and privately that negotiations are on track

Main Messages:

- **ETS linkage is key to unlocking EU-wide CO₂ storage market by allowing captured volumes from the EU to be stored in UK**
- Industry needs **clarity, predictability and security** to advance projects
- Along with the deal, at the Summit the two sides must provide **a clear timeline with deliverables for implementation**

Reactions:

- Open Letter was the subject of seven news articles from Contexte, Carbon Herald, ENDS etc.
- European Commission Secretariat General Unit on the Trade and Cooperation Agreement **provided a positive reply and proposed a discussion on next steps following the Summit**
- UK Minister for Industry Chris McDonald, the Cabinet of Commissioner Hoekstra and MEP Baljeu (Renew, Netherlands) provided holding replies



UK-Belgium MoU on London Protocol

UK and Belgium sign MoU on cross-border transport and storage of CO₂

Context:

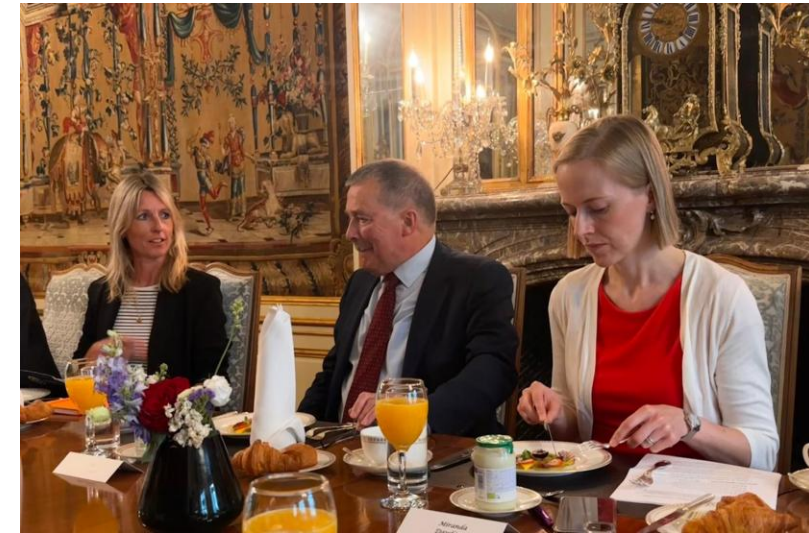
- London Protocol is one of two key regulatory enablers to allow the cross-border transport and storage of CO₂, along with EU-UK ETS Linkage
- CCSA has been instrumental in pushing for the agreement including by **organising Belgo-British Summit with UK Embassy to Belgium**

Actions:

- **Breakfast discussion** co-hosted by UK Mission to the EU and CCSA, featuring **Minister Whitehead, Olivia Powis, and industry reps**
 - Minister Whitehead **confirmed that the EU and UK are on track to reach a deal on ETS linkage**
 - Industry highlighted the need for **increased coordination across the value chain**
- **Signing of the MoU**

Next Steps:

- EU-UK ETS Linkage deal expected to be concluded at EU-UK Summit (date TBC)
- More MoUs with North Sea countries e.g. Netherlands, France, Germany



Standardisation

Standardisation:

- Previously the “CO₂ Specifications and Pipeline Standards WG”, this group is now a joint UK-EU working group to ensure alignment across CCUS Standards Development.
- A Working Group meeting convened March 2026.
 - Presentation on North Sea coalition for UK manufacturers
 - UK-China CCS standards collaboration
 - UK-Taiwan (and CCSA-TIER) CCS-enabled power standards collaboration
 - Roundtable knowledge exchange
- The Working Group has the ambition to carry on the work of developing a position paper on CO₂ Odorization.
- Co-Chair position: call for an EU co-chair. Send us your candidacy.
- The CCSA will circulate some notes on our participation on the last CEN plenary meeting.

CEN/CENELEC Technical Committee 474:

- The CCSA is an observer member in the Technical Committee of Standardisation **CEN/TC 474** "Carbon dioxide Capture, transportation, Utilisation, and Storage (CCUS)"
- CCSA staff participation in several CEN WG online meetings
- Next CEN plenary meeting: Stavanger Nov. 2026



Technical Forum

The Technical Forum and associated Working Groups continue to cover several key technical areas relevant to CCUS deployment. We provide a forum for interested members to share expertise and facilitate effective knowledge sharing for the successful and safe deployment of CCUS in both the EU and the UK.

Previous Meeting

- 15 April
- If you have a technical topic you would like to share in the next Forum meeting, contact Despoina and Alberto
- Next meeting: Q3

Technical Priorities

- CO2 Specifications
- CO2 Stream Measurement of Impurities
- CO2 Odourisation
- Emerging capture technologies
- Metrology
- Corrosion

Technical Project-Level Updates

- Projects moving to construction and implementation
- Technical Lessons Learned

Environment

- Environmental headroom & cumulative impacts
- Emissions monitoring

Health & Safety

- CO2 Low Temperature LoC effects on assets/equipment, impairment and escalation
- Subsea Pipeline Loc Releases, Behaviour & Effects
- Competency issues for onshore, offshore, and pipelines
- Emergency Response Offshore
- Offshore and Nearshore SSIVs
- ALARP Evaluations, Decisions, Good Practice (for CO2)

UK Policy & Projects (include WG)

Rebecca Bell, Research and Projects Manager

Maximilian Musing, UK Policy Manager

Despoina Tsimprikidou, Senior UK Policy Officer

Sakshi Ronghe, UK Policy Officer



Comprehensive Spending Review 2027

Overall objective:

To secure a funding settlement for CCUS projects taking FID in this parliament, and commitment to funding subsequent projects, in the 2027 CSR

Submission structure:

- The investment case for CCUS – Modelled outputs and member case studies
 - A cost reduction curve for CCUS – inc. New offtake markets to help move to a self-sustaining industry
 - Suggestions for moving CCUS support off balance sheet
- The settlement needed to deliver these benefits – in annual and total amounts
- Policy asks / non-fiscal measures

Economic modelling:

- Economic benefits of CCUS – jobs, GVA
- Opportunity for and expected impact of new offtake markets: low carbon materials, GGR credits, cross border / merchant storage, new large energy users (data centres)
- Opportunities to reduce the cost of finance and/or move projects off balance sheet (eg insurance, public investment)
- Overall settlement required
 - Demonstrating how new markets and other non-fiscal measures can reduce cost to government

Status & Next Steps

Assuming a January 2027 submission, for a June 2027 budget

- **June:** Request for proposals to be published
- Steering group to be established
- **July:** Kick-off, member engagement
- **August:** Consultants to build model, start desk-based research
- **September – November:** Member engagement, data gathering, case studies
- **November:** Review final draft economic modelling report
- **December – January:** Compile & submit CCSA submission
- **January – June:** Engagement with HMT and DESNZ

Cross-border CO₂ infrastructure study (Net Zero Technology Centre / Xodus)

Model the infrastructure required to transport CO₂ to offshore storage sites in a scenario where cross-border CO₂ transport and storage is enabled

Method:

- Technology assessment
- Port assessment
- CO₂ volume assessment
- Least-cost model linking emitters to stores

Status:

- Now published by NZTC
- CCSA was not a funder of the project, but we were on the Steering Group by virtue of our previous work on the topic
- CCSA members commented on the report and the modelling behind it
- Key messaging – on the importance of infrastructure for cross-border CO₂ transport

Summary brochure: <https://www.xodusgroup.com/media/facbj3ih/ccus-enabling-infrastructure-study-report.pdf>

Full report: <https://www.netzerotc.com/reports/ccus-enabling-infrastructure-study-report/>

CCSA comments:

- Successfully advocated to have a numeric ranking of European ports removed
- Successfully advocated for the report to make clear that its modelling didn't consider existing plans or MoUs that ports have in place around CO₂
- Some members have questioned some of the model's assumptions on cost, leakage etc, which we fed back before the report's publication, however changes weren't necessarily incorporated.

Consultations – Q2-2026 overview

Code	Completed consultations this quarter (x4)	Date
DESNZ	Accelerating electricity connections for strategic demand	15 Apr
DESNZ	Future of the Downstream oil sector	20 Apr
DESNZ	Non-pipeline transport	01 May
ETS Authority	Treatment of SAF in the UK ETS	15 Jun

Code	Open consultations (x4)	Date
Ofgem	Supply chain security: proposed guidance	26 Jun
Northbridge Group	Proposed methodology of EACs for power CCS	29 Jun
DfT	SAF supply and industry certainty in an evolving market	28 Jul
DBT / DEFRA	Strengthening CO2 supply chain resilience	20 Aug

16

Consultations, calls for evidence and parliamentary inquiries responded to
(year-to-date)

*Please contact
max.musing@ccsassociation.org if you
would like to find out more, or feed
into, any of these open consultations /
submissions*



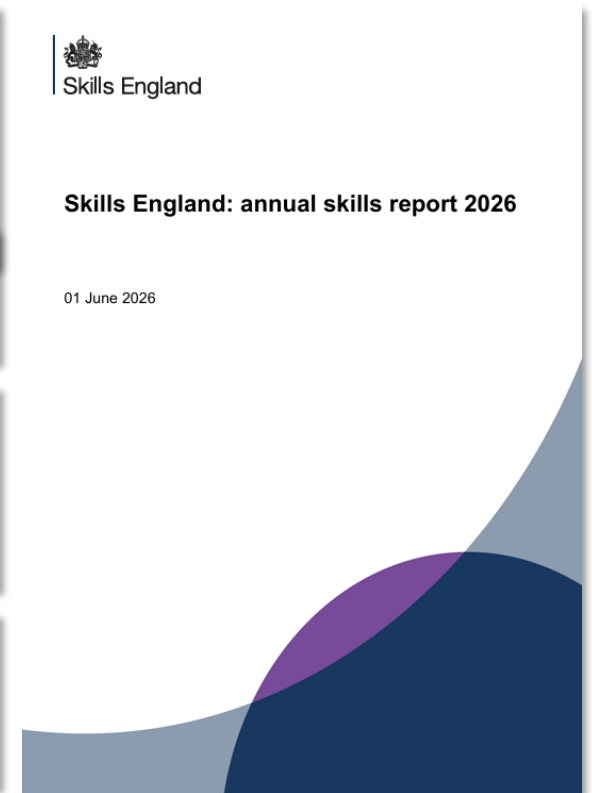
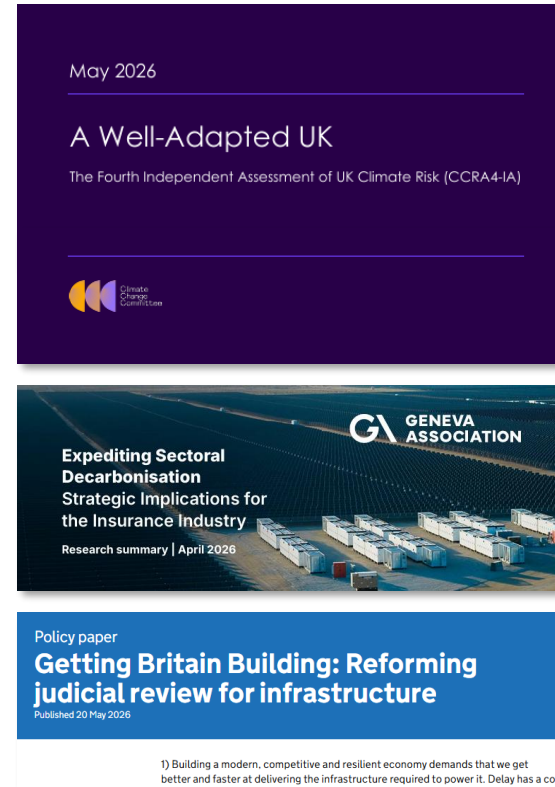
Policy recap: key policy papers since our previous Forum

Publications

- ✓ Government response to the British Industrial Competitiveness Scheme
- ✓ Government responses to the CCUS Market Transition CfE's
- ✓ HMT policy paper: Reforming Judicial Review
- ✓ CCC report: 'A Well-Adapted UK'
- ✓ NSTA guidance on CO2 storage info and samples
- ✓ Skills England Annual Skills Report
- ✓ EA and BGS report: Environmental and social impacts from co-location of net zero subsurface activities
- ✓ Geneva Association report: Expediting Sectoral Decarbonisation
- ✓ SBTi Corporate Net Zero Standard V2.0 Published

Expecting:

- Hydrogen Strategy
- Industrial Decarbonisation Strategy
- Government response to the Independent GGR Review



Policy meetings: fora, working groups and positioning calls

Previous UK policy meetings

- 26 March: Permitting & Planning (UK) WG
- 1 April: Workforce & Skills (UK) WG
- 14 April: WECCS Industry Positioning Roundtable
- 15 April: Technical Forum (UK & EU)
- 23 April: Regulation & Policy Forum (UK)
- 27 April: Cumulative Impacts Position Paper Meeting (UK)
- 11 May: GGR & Carbon Markets (UK) WG: SAF Workshop 2
- 2 June: Next Steps for CCS-enabled Power Workshop 1 (UK)
- 16 June: Next Steps for CCS-enabled Power Workshop 2 (UK)

Upcoming UK policy meetings

- TBC in July: Next Steps for CCS-enabled Power Workshop 3 (UK)
- September (date TBC): GGR & Carbon Markets (UK) WG
- October (date TBC): Permitting & Planning (UK) WG

Through our working groups, members have the opportunity to directly engage with key stakeholders and policy-makers, such as:

- *DESNZ Directors and Deputy Directors*
- *DESNZ business model teams (e.g. GGRs, CCU, storage, power)*
- *UK ETS Authority*
- *Health and Safety Executive (HSE)*
- *Environment Agency*



Wider policy engagement

During Q2-2026, the policy team has represented the CCSA's policy interests at several meetings, committees and roundtables:

- CCUS Council: Supply Chain Task & Finish Group
- CBI Future of Work & Skills & Energy Transition Working Groups
- CCSA, Government & Stakeholder Skills Roundtable
- NESO SEP Industry Working Group
- Hydrogen Skills Alliance
- Offshore Wind and CCS Co-Location Forum
- Environment Agency Energy & Water Steering Group
- Water Resources North Stakeholder Advisory Group
- Carbon Removal Investment Summit 2026
- UK CDR Finance Leadership Workshop
- CEN (European Standardisation) Working Groups
- Energy Research Partnership Bioenergy and BECCS Plenary
- East Coast Cluster NPT Pathfinder Engagement Session
- National Gas's Humber Hydrogen roundtable
- Clean Maritime Fuels roundtable
- Unlocking NPT Hubs: Impurity Management Strategies for Efficient CO₂ Transport
- London Climate Action Week



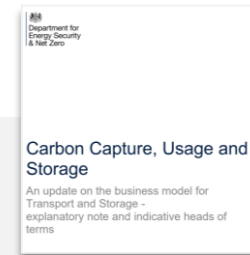
Impact: influencing policy and communicating the benefits

Workforce & Skills



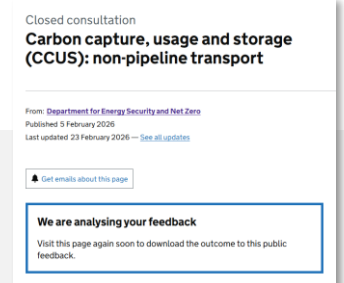
- In April, the CCSA published its Workforce and Skills Position paper: 2026 Update, alongside a collection of CCSA member case studies, detailing skills and workforce interventions.
- The publications were launched at a parliamentary event which saw members, key stakeholders, government ministers and MPs assemble to discuss the positive momentum created by skills interventions being pursued by the CCUS sector.
- Member case studies about skills or supply chain interventions would be greatly received.
- The CCSA is currently developing a dedicated skills zone on the website where further information will be published in due course.

DESNZ Sprints



- Working to support DESNZ on their series of targeted “Sprint” workshops to accelerate progress on key CCUS policy areas, ensuring alignment with priorities set by the CCUS Council.
- Workshops will focus on critical topics including supply chain development, the Transport & Storage Regulatory Investment (TRI) framework, unbundling, and CO2 specifications, bringing together government and industry to drive practical, outcomes-focused solutions.
- Progress and emerging outputs will be fed back through existing CCSA working groups, ensuring members are kept informed, able to input, and aligned as policy development advances.

Non-Pipeline Transport



- In May, the CCSA submitted a response to the NPT consultation, drawing on extensive member engagement across the CO₂ transport, storage and industrial value chain.
- The response supported a flexible framework for early NPT deployment.
- Questioned Government preferred NPT Fee model, highlighting importance of addressing cross chain risk.
- The CCSA also called for support for shared infrastructure, such as: rail infrastructure, liquefaction facilities and CO₂ hubs, to help accelerate deployment and unlock unsupported and semi-supported projects.

Policy Spotlight & Look Forward

The 'Net' in Net Zero: Next steps for GGRs – *(First draft circulated for member input)*

- What is needed to establish a well-functioning UK GGR market.
- Launch during CCSA House of Lords Reception



Drive market growth through demand: stimulating early corporate demand, maintaining CCUS infrastructure momentum, making GGR business models bankable, and developing robust standards could reduce reliance on government support.



Provide targeted recommendations to Government ahead of key 2026–27 decisions, focused on unlocking investment, stimulating demand and positioning the UK as a global leader in GGRs.

Managing Cumulative Impacts in CCUS Clusters – *(In development)*

- Set out an industry position on how cumulative environmental impacts in CCUS clusters should be assessed and managed.
- Support further engagement with regulators.



Cumulative impacts are a key unresolved barrier to scaling CCUS in industrial clusters: current permitting and planning frameworks lack a consistent, proportionate way to assess future projects and allocate environmental headroom.



Coordinated regulation: framework that standardises cumulative impact assessments, aligns approaches across regulators, and enables timely CCUS deployment while maintaining robust environmental and human health protections.

Next Steps for CCS-enabled Power – *(In development)*

- Policy evolution needed to deliver self-sufficiency for CCS-enabled Power.
- Barriers to market development, recommendations to make progress.



CCUS Market Framework Evolution: In the absence of concrete lessons learned from the first projects, it is too early to say with certainty when self-sufficiency will be deliverable, but policy evolution is needed now to enable long-term ambitions.



Market Maturity and Investment Confidence: The CCSA emphasises that regulatory evolution must also reflect the maturity of the CCUS market, the risk profile of underlying assets, and the financing requirements of first-of-a-kind and early expansion infrastructure.

CCSA Events

Francesco D'Apolito, EU Senior Communications
and Events Officer

Judith Shapiro, UK Member Comms & Events
Manager



CCSA Forward events programme

Date	Event	
June 30	CCSA EU Conference	Brussels
July 7	CCSA President's Reception	House of Lords, UK
July 9	Net Zero Week webinar	Online
August 24-27	ONS 2026	Norway
September 16	CCUS NGO Forum	EU & UK
September 30	CCSA Country Spotlight Series – Scandinavia	Stockholm, Sweden
September TBC	DNV Member Discussion Forum – details tbc	UK
October 13-14	CCUS 2026 Conference: From Ambition to Delivery	London
November 9-20	COP 31, Antalya Turkey	Turkey
December 1	AGM and Winter Reception (UK)	London
December 2	CCUS NGO Forum	EU & UK

Available opportunities:

- Sponsorship opportunities (CCSA EU Conference, CCUS 2026 UK Conference + other events)
- Join the CCUS 2026 Conference Advisory Group
- Member Discussion forums
- Member Showcases
- CCSA Webinar Series
- National events in your country

+ Large number of external events (CCSA speaking/attending/exhibiting)

CCSA EU Conference 2026

Date: 30 June

Tme: 08:30 – 19:00

Venue: Cardo Brussels, Brussels, Belgium

300+ registrations

30+ speakers

6+ Sponsors (1 Platinum, 5 Gold)

Agenda

Live on the registration platform

- Diversified geographical focus (North Sea, Mediterranean, Eastern Europe)
- Topics include: CO2 transport, cross-border cooperation, CDR, financial viability of CCUS projects.

Register here: <https://events.ccsassociation.org/ccsa-eu-conference-2026>



CCUS 2026 – From Ambition to Delivery

Date: 13-14 October

Venue: Central Hall Westminster

Early bird deadline: 19 July – member rate £450 + VAT

Sponsorship

- 14 sponsors secured, with more interested
- **NEW** : b2b networking room (free table for Platinum sponsors)
- EU & UK conferences JOINT sponsorship – 15% discount for any package chosen for both conferences

Programme – see [here](#)

- Minister Shanks keynote speech on Day 1 Opening Plenary.
- *New sessions: EPC lessons learned, carbon capture as a service and more.
- *Focused workshops: Supply chain and skills & public perception.
- 39 speakers confirmed, see [here](#). Reaching out to Ministerial speakers from a range of countries.
- Maryam Moshiri (BBC) moderating all Day 1 plenary sessions again. Considering an EU journalist to moderate day 2.

International delegations

Reaching out proactively to DBT in a number of different countries



CCSA Awards 2026

NEW: First International CCUS Awards Dinner

- **Date: 13 October** (after Day 1 of the CCUS 2026 Conference)
- **Venue: Church House Westminster** (dinner, dancing, band, casino tables etc)
- **10 award categories**, submissions open this week
- **Sponsorship opportunities available** (overarching awards sponsor + individual award sponsors)
- **Dinner ticket sales will launch very soon**



CCUS NGO Forum

The CCSA established this forum in August 2022 to facilitate discussion with NGOs (topics put forward by NGOs) on CCUS – 18 meetings of the CCUS NGO Forum.

Past meeting (16 June)

- **CO₂ Pipeline Safety:** featuring presentations from
 - Peak Cluster
 - OGE
 - Clean Air Taskforce
- Questions & comments that arose in discussion included:
 - **Operational safety measures:** CO₂ release risks, monitoring, leak detection and emergency response
 - **Public confidence:** Ongoing discussion on how best to communicate risks, benefits and project impacts to local communities



NGOs that have attended (UK & EU)

Aldersgate Group, Bellona, CAN Europe, Carbon Gap, Carbon Market Watch, Carbon Tracker, Clean Air Task Force, Concito, E3G, Environmental Coalition on Standards, European Climate Foundation, Food & Water Action Europe, Generation Climate Europe, Green Alliance, Greenpeace, MCS Charitable Foundation, Natural Resources Defence Council, Sandbag, Seas at Risk, Transport & Environment, WWF, RSPB

CCSA Member Engagement Opportunities

Member Showcases:

- Member-only **online** events
- Feature presentations by members and the opportunity to showcase your company and activities to the wider CCSA membership
- Held monthly (excluding August)
- **If interested, please email abby.wright-parkes@ccsassociation.org**



Member Discussion Forums:

- Member-only **in person** events hosted by a member
- Featuring a panel discussion followed by networking
- The member host will pick a relevant CCUS discussion topic for the panel discussion
- A great opportunity to showcase your industry and activities in the space
- Previous Forums have all been hosted in London – but we are keen to expand out across the UK as well as Brussels
- Slots available for 2026 (approx. every 2-3 months)
- **If interested, please email judith.shapiro@ccsassociation.org**



Any questions?

Future meetings:

Wed 23 September 13:30 - 15:00 BST/14:30 - 16:00 CEST
Tues 8 Dec 10:30 - 12:00 GMT/11:30 - 13:00 CET

Outlook calendar invite will be sent with Teams link

A recording of this meeting & a PDF of the slide deck will be circulated in the Friday Look Back newsletter on Friday (26/6)



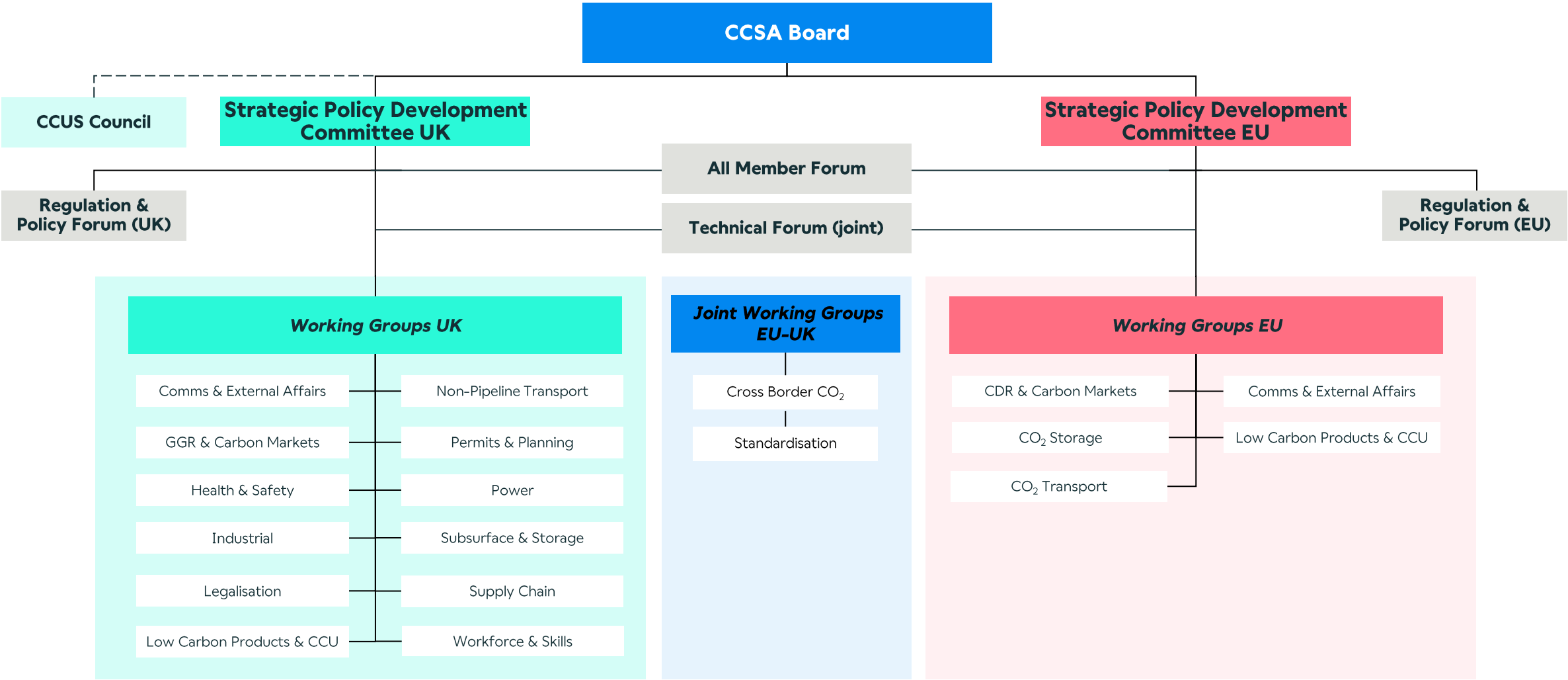


Appendix – summary of workstreams

If you would like to know more about any of our Working Groups or For a please contact us via info@ccsassociation.org and we'll be in touch



Structure & workstreams



Forums

All Member Forum (Full and Associate)

This is a quarterly update for all members that provides an overview of all activities across the CCSA (UK and EU) with updates on wider industry developments and key outputs from the Working Groups.

Abbv.Wright-Parkes@ccsassociation.org

Regulation and Policy UK (Full Members only)

This group is a continuation of the Regulation and Policy Working Group, renamed as Regulation and Policy Forum UK — it will meet 3 times a year in line with the Parliamentary calendar and will provide an overview of all the key progress and updates across the whole regulatory and policy space, with key external speakers from Government and regulators. It will be mainly information provision provides the numbers of attendees, however there will also be time for questions and discussion as and when appropriate.

Mark.Sommerfeld@ccsassociation.org

Regulation and Policy EU (Full Members only)

This group is a continuation of the EU Policy Regulation and Policy Working Group, renamed as Regulation and Policy Forum EU — it will meet 3 times a year in line with the EU Institution calendar and will provide an overview of all the key progress and updates across the whole regulatory and policy space, with key external speakers from the Commission and regulatory bodies. It will be mainly information provision provides the numbers of attendees, however there will also be time for questions and discussion as and when appropriate.

alberto.sanchez@ccsassociation.org
Stefano.Muriello@ccsassociation.org

Technical (Joint) (Full Members only)

This group is a continuation of the Technical Working Group and will be joint (UK and EU) covering the range of technical issues across the industry. It will include presentations from members on key technical issues and also updates from external expert speakers allowing for opportunities to deep-dive into particular topics and also covering innovative technologies.

Despoina.Tsimprikidou@ccsassociation.org
alberto.sanchez@ccsassociation.org



Joint UK & EU Working Groups

Cross-border CO2 (EU-UK)

The Cross-Border Working Group works towards developing a Europe-wide CO storage market, in which CO2 captured in the EU/EEA can be stored in the UK, and vice versa. It does this by anticipating and responding to emerging legislative and policy developments in the EU/EEA and UK; identifying opportunities to engage and to move the policy agenda forward; proposing and articulating CCSA policy positions; and by developing materials and strategies for advocacy on this topic.

Rebecca.Bell@ccsassociation.org
Stefano.Miriello@ccsassociation.org

Standardisation (EU-UK) "New"

This will be a technical Working Group to ensure alignment of standardisation in the UK and across Europe, including CO2 stream and pipeline composition. There will be opportunities to influence and comment on standards as they are developed through the CCSA's position on standardisation committees (for e.p. CEN TC/474).

Beth.Hebditch@ccsassociation.org
alberto.sanchez@ccsassociation.org

EU Working Groups

CO2 Storage "New"

The Working Group on CO Storage is dedicated to ensuring the safe and effective geological storage of CO .

This group serves as a platform for discussion, the development of policy papers, monitoring and mapping storage capacity, and analysing the regulatory landscape with the aim of harmonizing standards at the EU level. It also provides a regular forum for collaboration among storage developers, operators, and geological service providers.

alberto.sanchez@ccsassociation.org

CO2 Transport "New"

The CO Transport Working Group will serve as a platform for implementing transport policies, exploring market opportunities, and facilitating dialogue among members and operators.

Establishing clear regulatory frameworks and guidelines is essential to enabling cross-border CO transport and standardizing tariffs. This Working Group aims to encompass all modes of CO transport, including pipeline and non-pipeline options such as shipping, road, and rail.

alberto.sanchez@ccsassociation.org

CDRs & Carbon Markets "New"

This Working Group will serve as a platform for collaboration and discussion aimed at advancing a comprehensive and viable business model for permanent carbon removals in the EU. It will explore the role of voluntary and compliance markets, the development of key technologies, the need for both public and private funding, and the establishment of a robust regulatory framework and dedicated policies to support the scale-up and deployment of engineered carbon removals, ensuring they contribute effectively to the EU's climate targets.

marino.varricchio@ccsassociation.org

Low-carbon products and CCU "New"

The low-carbon products and CCU Working Group will provide a platform for stakeholders across the CCUS value chain to discuss key issues related to low-carbon products and carbon capture and utilisation. This will include identifying market and regulatory challenges, assessing opportunities for scaling CCU technologies, and developing policy recommendations to support their deployment.

ines.sequeira@ccsassociation.org

Comms & External Affairs

The Working Group will provide a forum to discuss the public affairs and communications priorities of the CCSA in the EU, to develop workstreams and provide feedback on ongoing and planned activities.

francesco.daoolito@ccsassociation.org

ariadna.lunqulescu@ccsassociation.org

UK Working Groups

Subsurface & Storage

This Working Group will provide a regular platform for the convening of storage developers, operators and geological service providers. This group will develop a detailed understanding of storage capacity, the regulatory landscape, consider public perception of carbon storage activities, and act as a facilitator of technical knowledge sharing with the insurance community.

Beth.Hebditch@ccsassociation.org

Non-Pipeline Transport

This Working Group is dedicated to establishing market pathways for NPT-based projects and shaping industry positions on policy and regulatory frameworks on relevant issues. This includes

solutions across shipping, road, and rail transportation.

The group aims to ensure NPT's inclusion in CCUS allocation processes as soon as possible.

Mark.Sommerfeld@ccsassociation.org

Yanxi.zhou@ccsassociation.org

Power "New"

In light of the Government's target for Clean Power by 2030, this Working Group will be for power generators with the aim of conveying unified messages to policymakers on the role of pas-CCS, H2P, EfW and BECCS in a clean power system, and priority actions which must be taken to fulfil this role.

Beth.Hebditch@ccsassociation.org

Industrial "New"

This Working Group's primary function will be to discuss and influence the ICC business model development, with the aim of ensuring an inclusive, investable and bankable route to CCS-enabled industrial decarbonisation which aligns with the UK ETS market and mechanisms.

Beth.Hebditch@ccsassociation.org

Yanxi.zhou@ccsassociation.org

Supply Chain

The Supply Chain Working Group will provide a platform for the whole CCUS value chain to discuss key items across the CCUS and low carbon hydrogen (LCH) supply chain. This will include identifying supply chain capacities/capabilities for CCUS/LCH, developing frameworks to help these sectors capture opportunities, and explore principles that could underpin their development.

Max.Musing@ccsassociation.org

Workforce & Skills

The Workforce and Skills Working Group will provide a platform for the whole CCUS value chain to discuss key items across the CCUS/LCH workforce, training and skills agenda. This will include continuing to map the workforce/skills demand, identify key challenges facing the sectors, and developing recommendations and policy positions to tackle these challenges.

Max.Musing@ccsassociation.org

UK Working Groups Continued

Permitting & Planning

The Planning and Permitting Working Group will provide a platform for the whole CCUS value chain to discuss key items across the planning and permitting landscape for CCUS/LCH. This will include developing positions on key planning and permitting challenges, and exploring opportunities to streamline the planning/permitting landscape to enable CCUS/LCH projects to deploy.

Despoina.Tsimprikidou@ccsassociation.org

Health & Safety

With an operator focus, this Working Group will provide an open line of conversation between CCSA members and the Health and Safety Executive (HSE) as CCUS projects move towards FEED and FID. This will include H&S frameworks, legislation and guidance, enabling knowledge exchange, exploring challenges that projects are facing and discussing appropriate solutions.

Despoina.Tsimprikidou@ccsassociation.org

GGRs & Carbon Markets

This Working Group brings together BECCS, DACCS, EfW and other engineered removal developers and will be a key influencer of GGR business model development and market creation, and provide a platform to drive forward policy actions and considerations needed to meet targets for engineered removals. This will consider technology development, the policy landscape, voluntary and compliance markets and the role of private financing.

Despoina.Tsimprikidou@ccsassociation.org

Low-carbon products & CCU

The low-carbon products and CCU Working Group will provide a platform for stakeholders across the CCUS value chain to discuss key issues related to low-carbon products and carbon capture and utilisation. This will include identifying market and regulatory challenges, assessing opportunities for scaling CCU technologies, and developing policy recommendations to support their deployment.

Sophie.Deiikers@ccsassociation.org

Legislation

The Legislation Working Group will provide a forum for the whole CCUS value chain to discuss key items across the CCUS/LCH legislative agenda. This will include monitoring developments in existing legislation, refining legislation in development, and exploring opportunities to streamline legislation to enable CCUS/LCH to deploy.

Max.Musing@ccsassociation.org
Olivia.Trimborn@ccsassociation.org

Comms and External Affairs

The Working Group will provide a forum to discuss the public affairs and communications priorities of the CCSA in the UK, to develop workstreams and provide feedback on ongoing and planned activities.

Sara.Price@ccsassociation.org





The Carbon Capture and Storage Association (CCSA) is the trade association focused on accelerating the commercial deployment of carbon capture, utilisation and storage (CCUS).

We work with our members, governments and other organisations to ensure CCUS is developed and deployed at the pace and scale necessary to meet net zero goals and deliver sustainable growth across regions and nations.

The CCSA has over 100 member companies who are active in exploring and developing different applications of carbon capture, CO₂ transportation by pipeline, ship and rail, utilisation, geological storage, and other permanent storage solutions, both end-users of the technology and those in the supply chain, as well as members from management, legal and financial consulting sectors.

www.ccsassociation.org

olivia.powis@ccsassociation.org